

Our reference
AJL/ER/REPU17490-9106221

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Sydney
Melbourne
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Perth

18 November 2014

By email: tflahvin@tglaw.com.au;
cslattery@tglaw.com.au
Thompson Geer
Level 25, 1 O'Connell Street
Sydney, NSW 2000

Contact
Jessica Crawford (02) 9210 6331
Email: Jessica.crawford@corrs.com.au

Partner
Andrew Lumsden

Dear Tim and Charles

Takeover offer by Republic Gold Limited for Big Review TV Limited

As you are aware, we act for Republic Gold Limited ACN 106 399 311 in relation to its off-market takeover bid (the **Takeover Offer**) under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for 100% of the shares in Big Review TV Limited ACN 164 025 129 (**BRTV**).

We **attach**, by way of service on BRTV, a copy of the notice of variation of the Takeover Offer which was lodged with ASIC today pursuant to section 650D(1) of the Corporations Act.

Yours faithfully
Corrs Chambers Westgarth

A blue ink signature of Andrew Lumsden, written in a cursive style.

Andrew Lumsden
Partner



DATE: 18 NOVEMBER 2014

REPUBLICGold

ABN: 86 106 399 311

Level 9, 66 Hunter St, Sydney NSW 2000
Phone 02 9220 9500 Fax 02 9220 9522
info@republicgold.com.au

GPO BOX 1629
Sydney NSW 2000

Corporations Act 2001 (NSW)

Section 650D(1)

NOTICE OF VARIATION

EXTENSION OF OFFER PERIOD IN RELATION TO TAKEOVER OFFER FOR BIG REVIEW TV LIMITED

TO: Australian Securities and Investments Commission
Australian Securities Exchange Limited ACN 008 624 691
Big Review TV Limited ACN 164 025 129

Each person to whom offers were made under the off-market takeover bid by Republic Gold Limited

1 Extension of Offer Period

This is a notice given by Republic Gold Limited ACN 106 399 311 (**Republic**) in relation to the offer made under its off-market takeover bid (**Offer**) for all of the ordinary shares in Big Review TV Limited ACN 164 025 129 (**BRTV**) pursuant to its bidder's statement dated 9 October 2014 as supplemented and varied on by its supplementary bidder's statement dated 22 October 2014 (**Bidder's Statement**).

In accordance with section 650D(1) of the *Corporations Act 2001 (NSW)* (**Act**), Republic gives notice that the Offer is varied by:

- (a) extending the period during which the Offer remains open for acceptance by 21 days so that the Offer will now close on **19 December 2014 at 7:00pm**, unless extended or withdrawn; and
- (b) varying the Offer closing date where referred to as "28 November 2014" to "19 December 2014" throughout the Bidder's Statement and in particular at:

a. Page 1



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- b. Page 2 – Important dates
 - c. Page 6 – Chairman’s letter
 - d. Page 2 – How do I accept the Takeover Offer?
 - e. Page 6 – Why you should accept the Takeover Offer
 - f. Page 62 – The Takeover Offer Period
 - g. Page 80 – Glossary
 - h. Acceptance form

2 Date for giving notice as to status of conditions under the Offer

The new date in section 14.16 of the Bidder’s Statement for giving notice under section 630 of the Act as to the status of conditions in section 14.13 of the Bidder’s Statement is 10 December 2014.

A copy of this notice was lodged with ASIC on 18 November 2014. Neither ASIC nor any of its officers takes any responsibility for the content of this notice.

Signed for and on behalf of Republic pursuant to the authority of a unanimous resolution passed by all of the directors of Republic and is given in reliance of ASIC Class Order CO 13/521.

DATED: 18 November 2014

Ray Shorrocks
Chairman
Republic Gold Limited