

ASX Announcement

18 November 2014

Share Purchase Plan – Shares to be subscribed for by Underwriter

Invigor Group Limited (ASX: IVO) (*Company*) advised on 5 November 2014 that it had raised \$116,600 from eligible shareholders under the Share Purchase Plan (*SPP*) announced on 22 September 2014 (*SPP Amount*) and that it was in discussions with BBY Limited (*BBY*) as underwriter of the SPP about the amount BBY would contribute having regard to the SPP Amount and the Company's expectation of raising at least \$300,000 by issuing shares to the vendors of Amethon Solutions (Asia Pacific) Pty Ltd upon completion of the proposed acquisition announced on 21 October 2014.

BBY's underwriting commitment to the SPP was up to \$500,000.

The Company and BBY have agreed that, in accordance with the terms of the Underwriting Agreement, a nominee of BBY will subscribe for 1,042,500 shares at 8.0 cents per share (\$83,400).

This will mean that, in aggregate, the Company expects that it will raise the minimum amount of \$500,000 targeted under the Share Purchase Plan.

For further information, please contact:

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About Invigor Group Limited

Invigor Group is a leading information technology and digital solutions company. It specialises in innovative business intelligence, big data solutions which are supported by strategic consulting, development and marketing services. Invigor delivers its products and services across a broad range of industries including: consumer electronics, automotive, financial and insurance, pharmaceuticals, apparel and homewares.

Invigor Group Limited ACN: 081 368 274