

BIOTECH CAPITAL LIMITED

ANNUAL GENERAL MEETING – TUESDAY 18 NOVEMBER 2014

RESULTS OF ANNUAL GENERAL MEETING

As required by section 251AA(2) of the *Corporations Act* 2001 (Cth) the following statistics are provided in respect of the resolutions put to the meeting:

	Manner in which votes were cast in person or by proxy on a poll (where applicable)					
Resolution	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain</i>
1. Adopt the remuneration report for the year ended 30 June 2014.	31,718,000	158,000	-	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
2. To elect Dr Richard Treagus as a Director.	28,666,000	134,000	-	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
3. To elect Mr Peter Jones as a Director.	18,556,000	134,000	13,186,000	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
4. To re-elect Mr Alastair Davidson as a Director.	31,738,000	48,000	90,000	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
5. To ratify the issue of 11,183,116 shares under the 15% placement capacity.	28,436,000	329,000	41,000	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands