



Broken Hill Prospecting Limited

ARBN 003 453 503

ASX ANNOUNCEMENT
ASX Limited
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Sydney, NSW 2000

18 November 2014

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**CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE
CORPORATIONS ACT (AUSTRALIA)**

This notice is given by Broken Hill Prospecting Ltd ("Company") under section 708A(5)(e) of the Corporations Act 2001 ("Act").

On 12 November 2014, the Company announced a placement of 11,044,957 shares ("Placement Shares") and 11,044,957 options to sophisticated and professional investors to raise A\$441,798.29.

With respect to the Placement Shares, the Company confirms that:

1. the Placement Shares were issued without disclosure under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

A handwritten signature in black ink that reads "Francesco Giroto". The signature is written in a cursive, flowing style.

Francesco Giroto
Company Secretary