



Armidale Investment

CORPORATION

19 November 2014

The Manager – Listings
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Cleansing Statement - Issue of Shares to Andrew Grant and his associates

Armidale Investment Corporation Limited (AIK) (the “**Company**”), hereby provides notice to the ASX for purposes of section 708A(5)(e) of the Corporations Act that on 18 November 2014 it issued 241,150 fully paid ordinary shares in the Company (the “**Securities**”) to Andrew Grant and his associates , Cat Family Investments Pty Ltd), further to the Company’s announcement on 16 September 2014 and shareholder approval at the 2014 Annual General Meeting.

An Appendix 3B relating to the share issue has been released.

The Company hereby gives notice to ASX Limited (ACN 008 624 691), pursuant to the provisions of section 708A(5)(e) of the Corporations Act 2001 (Cth) (the “**Corporations Act**”) that:

- (a) the Securities were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no other excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,

David Franks
Company Secretary