



MARKET RELEASE

19 November 2014

Republic Gold Limited

TRADING HALT

The securities of Republic Gold Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement in respect of the results of the Company’s extraordinary general meeting.

If shareholders do not approve those resolutions relating to a significant change in the nature and scale of the Company’s activities, the trading halt in the Company’s securities will be lifted.

If shareholders approve those resolutions relating to a significant change in the nature and scale of the Company’s activities, the Company’s securities will be suspended immediately, pending compliance with Chapters 1 and 2 of the Listing Rules.

Security Code: RAU

Stephanie So
Senior Adviser, Listings Compliance (Sydney)



REPUBLIC**Gold**

ABN: 86 106 399 311

Level 7, 3 Spring Street, Sydney NSW 2000

Phone 02 9220 9500 Fax 02 9220 9522

info@republicgold.com.au

19 November 2014

Ms Stephanie So
Australian Securities Exchange
SYDNEY

Trading Halt Request

Dear Ms So

In accordance with ASX Listing Rule 17.1, Republic Gold Limited (ASX: RAU) request that ASX grant a trading halt of quotation of its securities, effective immediately with following:

1. RAU is holding a General Meeting of Shareholders at 2.00 p.m. Wednesday 19 November 2014, to consider, amongst other matters, a transaction that will constitute a change in the nature and scale of activities pursuant to ASX Listing Rule 11.1 and therefore will be required to re-comply with Chapters 1 & 2 of ASX Listing Rules;
2. RAU expects the trading halt to be applied until the outcome of the meeting is known;
3. If the resolutions to complete the Proposed Transactions are passed, the Company will request a suspension of its securities which it expects will be applied until approximately 12 December 2014.
4. RAU will, during the suspension, seek to finalise the contemplated transaction and re-comply with Chapters 1 & 2 of ASX Listing Rules;
5. If the resolutions to complete the Proposed Transactions are not passed, the Trading Halt will be lifted.
6. RAU is not aware of any reason why the trading halt should not be granted.



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If you require any further information to enable assessment of this request please do not hesitate to contact Nick Geddes on 02 9239 0277.

Yours faithfully

Nick Geddes
Company Secretary

Company Secretary's Office:
Australian Company Secretaries Pty Ltd
Level 3, 70 Pitt Street
Sydney, NSW 2000
1300 134 875