



King Solomon Mines Limited

ARBN 122 404 666
242 Marine Parade
Otaki 5512, New Zealand
Office (within Australia): 1 800 061 569
(outside Australia): +64 6 364 8462
Fax: +64 6 364 8497
enquiries@kingsolomonmines.com
www.kingsolomonmines.com

19 November 2014

Company Announcements Office
Australian Securities Exchange

King Solomon Mines Limited Top 20 and Range of Units

King Solomon Mines Limited (King Solomon Mines or the Company) has completed its three-for-two underwritten Renounceable Rights Issue. Rights Issue shares have been allotted.

The Top 20 shareholders and Range of Units following allotment are attached.

King Solomon Mines Limited

A handwritten signature in black ink, appearing to read 'sgmcrhail', written over a white background.

Stephen McPhail
Managing Director

CLASS GROUP: *G0/ORDINARY FULLY PAID SHARES
NAME AND ADDRESS

	UNITS	% I/C	RANK
GLENLORA TRUSTEES LIMITED	20,000,000	4.69	1
FORSYTH BARR CUSTODIANS LTD <FORSYTH BARR LTD-NOMINEE A/C>	17,092,000	4.01	2
BODHI SVAHA HOLDINGS LIMITED	15,499,999	3.63	3
MR MICHAEL ANTHONY CONNOR	12,561,006	2.94	4
MR MARTIN ROWNEY	12,500,000	2.93	5
MR CHRISTOPHER DAVID CASTLE	12,133,542	2.84	6
GREY BUCKET PTY LTD	11,806,045	2.77	7
BT PORTFOLIO SERVICES LIMITED <WARRELL HOLDINGS S/F A/C>	10,571,428	2.48	8
INNER MONGOLIA AO MENG XIN ECONOMIC AND TRADE CO LTD	9,275,000	2.17	9
WARINCO SERVICES PTY LIMITED	9,169,048	2.15	10
UBS NOMINEES PTY LTD <TP00014 15 A/C>	8,901,762	2.09	11
MR STEPHEN MCPHAIL & MR MICHAEL WILCOX	8,500,000	1.99	12
CALAMA HOLDINGS PTY LTD <MAMBAT SUPER FUND A/C>	8,333,338	1.95	13
SWISS PARTNERS PTY LTD	8,333,333	1.95	14
FU LA	8,081,688	1.89	15
MR JOHN RUSSELL SIGNAL & MRS MICHELLE SIGNAL <RED TIN A/C>	8,004,000	1.88	16
MR MALCOLM MILNE SMITH	7,500,000	1.76	17
MR MICHAEL HENRY WILCOX	7,500,000	1.76	18
CUSTODIAL SERVICES LIMITED <BENEFICIARIES HOLDING A/C>	5,843,000	1.37	19
HOBBS TRADING PTY LTD	5,000,000	1.17	20
*** REPORT TOTAL ***	206,605,189	48.44	
*** REMAINDER ***	219,916,798	51.56	
*** GRAND TOTAL ***	426,521,987	100.00	

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