



19 November 2014

**MIRVAC INDUSTRIAL TRUST
RESULTS OF MIX UNITHOLDER MEETING**

Mirvac Funds Management Limited ("MFML"), the responsible entity of Mirvac Industrial Trust [ASX: MIX] ("MIX"), advises that the proposal by AustFunding Pty Limited¹ to acquire all of the units in MIX (the "Proposal"), has been approved by MIX Unitholders at a Meeting which was held in Sydney today.

In accordance with ASX Listing Rule 3.13.2, a report showing the total number of votes cast on each poll is attached.

Implementation of the Proposal remains subject to the satisfaction of the conditions precedent including receipt of judicial advice from the Supreme Court of New South Wales at the second court hearing which is scheduled to take place at 9:30am on Friday, 21 November 2014.

The indicative timetable for the Proposal following the MIX Unitholders Meeting is outlined below:

Event	Date ²
Second court hearing	21 November 2014
Effective date	21 November 2014
Record date for determining entitlements to Scheme Consideration	28 November 2014
Implementation date	3 December 2014
Payment of Scheme Consideration to MIX Unitholders	On or around 8 December 2014

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¹ A subsidiary of Goldman Sachs Group, Inc.

² All dates are indicative and subject to change.



MIRVAC INDUSTRIAL TRUST

**RESULT OF GENERAL MEETING
(ASX REPORT)**

SCHEME OF ARRANGEMENT MEETING
Wednesday, 19 November, 2014

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1 APPROVAL OF AMENDMENTS TO THE MIX CONSTITUTION TO EFFECT THE PROPOSAL	192,346,078	968,470	41,483,206	12,264	236,216,816 99.59%	968,470 0.41%	12,264
2 APPROVAL OF THE PROPOSAL	192,346,913	868,470	41,574,706	19,929	236,309,151 99.63%	868,470 0.37%	19,929

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item