



**Orion Metals Limited** (ASX: ORM)  
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19 November 2014

## **ASX ANNOUNCEMENT**

### **EXTENSION TO SHARE PURCHASE PLAN CLOSING DATE**

On 19 September 2014 Orion Metals Limited (ASX:ORM) ("Company") announced details of a Share Purchase Plan ("SPP") being offered to the Company's shareholders.

**The Company advises that the closing date for the SPP has been extended from 20 November 2014 until 28 November 2014.**

The SPP was offered to all shareholders to complement arrangements made with two of the Company's major shareholders for the placement of a total of 50,000,000 shares at a price of 2¢ per share to raise a total of \$1,000,000 ("Share Placements").

#### SPP Summary

The SPP represents an opportunity for eligible shareholders to increase their holding in the Company by up to \$15,000 each, free from brokerage or transaction costs. The issue price under the SPP will be the lower of:

- 1.5¢ per share, representing a 25% discount to the Share Placements price; and
- a 5% discount to the volume weighted average price of the Company's shares traded on the ASX over the 5 trading days prior to the day that shares under the SPP are to be issued.

Shareholders with registered addresses in Australia and New Zealand as at the close of business on 18 September 2014 are eligible to participate in the SPP.

Further details in relation to the SPP, including the full terms of the SPP and how shareholders can participate, are available in the SPP Offer Booklet released on the ASX on 7 October 2014.

#### **For further information**

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