

MARKET RELEASE

20 November 2014

Australian Bauxite Limited

TRADING HALT

The securities of Australian Bauxite Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 24 November 2014 or when the announcement is released to the market.

Security Code: ABX

Anthony Ingegneri
Senior Adviser, Listings Compliance (Sydney)



20 November 2014

Anthony Ingegneri Adviser, Listings (Sydney) ASX Markets Supervision Pty Limited 20 Bridge Street Sydney NSW 2000

By email: anthony.ingegneri@asx.com.au

Request for a Trading Halt

Pursuant to ASX Listing Rule 17.1 Australian Bauxite Limited (**Company**) requests a trading halt in the Company's securities pending an announcement to the market regarding a proposed capital raising that is material to the Company.

The Company anticipates that the trading halt will be lifted on or before 24 November 2014 by provision of an announcement to the ASX with respect to the capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Henry Kinstlinger Company Secretary