



# UXA Resources Limited

ABN 65 112 714 397

The Manager  
ASX Companies Announcements  
Australian Securities Exchange

## CONSOLIDATION OF SHARES FOR UXA RESOURCES LIMITED

UXA Resources Limited (ASX:UXA) wishes to confirm that at the Annual General Meeting held on 14 November 2014, shareholders approved the consolidation of capital to issue 1 post-consolidation share for every 200 shares held on a pre-consolidation basis by passing Resolution 5.

The consolidation will take effect in accordance with the following timetable:

Date	Action
14 November 2014	Shareholders approve 1 for 200 share consolidation and ASX is advised
21 November 2014	Share consolidation takes effect and last day to register transfers on a pre-consolidation basis
24 November 2014	Company sends notices to each security holder and: a) in the case of uncertificated holdings, first day for the Company to register securities on a post-reorganisation basis and first day for issue of holding statements; b) in the case of certificated holdings, first day for issue of new certificates.
28 November 2014	a) despatch date; b) Last date for consolidated securities to be entered into the holders' security holdings. If securities are certificated, last day for the Company to issue them and send the certificates to the holders; and c) Last day for the Company to send notice to each security holder.
1 December 2014	Normal trading in the Company's securities ("UXA") commences subject to re- quotation of securities on ASX

On behalf of the Board

Graham Seppelt  
Company Secretary  
20 November 2014