

What's this about?

Effective date: 20/11/2014

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ASX Trade

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ASX 24

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Trading

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Clearing

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Settlement

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Operations

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Technology

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Market Data

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Rules

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Compliance

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Risk

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Other

Bailador Technology Investments Limited – Commencement of Official Quotation

Bailador Technology Investments Limited (Company) was admitted to the Official List of ASX Limited on Thursday 20 November 2014.

Official quotation of the Company's securities will commence at 11:00am AEDT on Friday 21 November 2014. The Company raised approximately \$27,130,928 under the Offer by the issue of 25,000,000 fully paid ordinary shares at an issue price of \$1.00 per share and the sale and transfer of 2,130,928 fully paid ordinary shares at a sale price of \$1.00 per share, and issued 62,462,892 free attaching options exercisable at \$1.00 each on or before 31 March 2016.

<u>Quoted Securities:</u>	58,298,588 fully paid ordinary shares 58,298,587 options exercisable at \$1.00 on or before 31 March 2016
<u>ASX Code:</u>	BTI (shares) BTIO (options)
<u>Time:</u>	11:00am AEDT
<u>Date:</u>	Friday, 21 November 2014
<u>ASX Trade Abbreviation:</u>	BAILADOR
<u>ISIN:</u>	AU000000BTI4 (shares) AU000000BTIO0 (options)
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	4020 – Diversified Financials
<u>Registered Office:</u>	Suite 908, Level 9 37 Bligh Street Sydney NSW 2000 Phone: +61 2 9223 2344 Website: www.bailador.com.au
<u>Company Secretary:</u>	Paul Robert Wilson
<u>Share Registry:</u>	Link Market Services Limited Level 12 680 George Street Sydney NSW 2000 Phone: +61 1300 554 474
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	Queensland
<u>Dividend Policy:</u>	Please refer to page 40 of the Company's replacement prospectus dated 3 October 2014
<u>Activities:</u>	An investment company which will invest in businesses in the information technology sector
<u>ASX Restricted Securities:</u>	4,126,383 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation 4,126,383 options exercisable at \$1.00 each on or before 31 March 2016 classified by

ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

37,922 fully paid ordinary shares issued on 10 July 2014 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue

37,922 options exercisable at \$1.00 each on or before 31 March 2016 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 10 July 2014

Securities not quoted: See above

What do I need to do and by when?

Instructions

Refer to the Company's replacement prospectus dated 3 October 2014 or call the Offer Information Line on 1300 794 935 (within Australia) or +61 1300 794 935 (outside Australia) between 8:30am and 5:50pm AEDT (business days)

Need more information?

Issued by
Andrew Black

Contact Details
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Disclaimer