

MARKET RELEASE

20 November 2014

Cape Alumina Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Cape Alumina Limited (the "Company") will be suspended from quotation at the close of trading today, Thursday 20 November 2014 in accordance with Listing Rule 17.4, following despatch of the compulsory acquisition notices by MetroCoal Limited.

Security Code: CBX

Shannon Hong Senior Adviser, Listings Compliance