



MARKET RELEASE

20 November 2014

Bailador Technology Investments Limited

PRE-QUOTATION DISCLOSURE

Bailador Technology Investments Limited was admitted to the Official List of ASX Limited on Thursday, 20 November 2014.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist, and Annexure IV (Externally Managed Entities)
2. Constitution
3. Distribution schedule (shares and options)
4. Top 20 holders (shares and options)
5. Updated pro-forma statement of financial position
6. Statement confirming completion of the Foundation Portfolio Acquisitions
7. Securities Trading Policy
8. Number and escrow period of ASX restricted securities
9. Number and escrow period of securities subject to voluntary escrow
10. Statement confirming number of shares sold and transferred under the Prospectus and pursuant to the sell-down deed

Security Codes: BTI
 BTIO

Andrew Black
Manager, Listings Compliance (Sydney)