



ASX Release 20th November 2014

ICSGlobal Ltd. (ASX:ICS)

Share Consolidation Update

This is to advise the ASX and shareholders that at today's Annual General Meeting Item 5 Resolution 3 (copied below) was passed. The company will now consolidate its shares on a 20:1 basis.

Item 5: Consolidation of Share Capital

Resolution 3: To consider, and if thought fit, to pass the following as an ordinary resolution:

"That, for the purpose of Section 254H(1) of the Corporations Act and for all other purposes, the share capital of the Company be consolidated through the conversion of every twenty fully paid ordinary shares in the Company into one fully paid ordinary share in the Company and that any resulting fractions of a share be rounded up to the next whole number of shares with the consolidation to take effect in accordance with the timetable and otherwise on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting."

Please refer to the timetable for the process below.

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Key Event	Date
General Meeting	20 November 2014
Notification to ASX that Share Consolidation is approved	20 November 2014
Last day for trading in pre-consolidated securities	21 November 2014
Trading in the consolidated securities on a deferred settlement basis commences	24 November 2014
Last day to register transfers on a pre-consolidation basis	26 November 2014
Registration of securities on a post-consolidation basis	1 December 2014
Despatch of new holding statements	1 December 2014
Deferred settlement trading ends	1 December 2014
Normal trading starts	2 December 2014



Greg Quirk
Director & Company Secretary