

ASX:RAU

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Registered Office

Level 3 70 Pitt Street Sydney NSW 2000

Directors

Director

Ray Shorrocks

Mark Gillie

Dr David King Peter Wicks David Hannon

Chairman

Non-executive Director Non-executive Director Non-executive Director Non-executive

Company Secretary

Nick Geddes Australian Company Secretaries Pty Ltd Level 3, 70 Pitt Street GPO Box 4231 Sydney NSW 2001

Australia

Australian Stock Exchange Listing

Ordinary Shares: RAU

Issued Capital

Ordinary Shares: 384,478,960

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Republic Gold Limited

BRTV Loan Agreement

20 November 2014

On 9 October 2014, the directors of Republic Gold Limited ("Republic" or the "Company") announced that Republic had entered into an agreement with Big Review TV Limited ("BRTV") to loan BRTV up to \$450,000 in two tranches for general working capital purposes.

The directors of Republic are pleased to announce that in accordance with the terms of that loan agreement, Republic has provided the second and final tranche of \$200,000 to BRTV.

For further information please contact Ray Shorrocks on +61 9220 9500.