



20 November 2014

**FOR IMMEDIATE RELEASE TO THE MARKET**

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[www.ubs.com/investmentbuilders](http://www.ubs.com/investmentbuilders)

Participating Organisation of the Australian Stock  
Exchange

**UBS Instalments and Investment Builders over AGL Energy Limited  
ASX code change**

UBS AG Australia Branch ("UBS") is the issuer of the below UBS Instalments/Investment Builders over fully paid ordinary shares of AGL Energy Limited (current ASX Code: AGK). The UBS Instalments/Investment Builders have been offered under the corresponding Product Disclosure Statements ("PDS") listed in the table below.

Series	Term Sheet Number / date of SPDS	Date of PDS
AGKISI	DB141017a	17-Oct-14
AGKSSA	SB141017a	25-Sep-14
AGKISE	16-Jun-14	16-Feb-11
AGKISF	16-Jun-14	16-Feb-11
AGKSS1	18-Jun-14	23-May-11
AGKSS3	23-May-14	23-May-11
AGKSSR	02-Feb-09	02-Feb-09

On 20 November 2014, AGL Energy Limited advised that with effect from Monday, 24 November 2014, it will **change its ASX code from AGK to AGL**. For further details, please refer to the AGL Energy Limited ASX release dated 20 November 2014 which can be found on [www.asx.com.au](http://www.asx.com.au) or on <http://www.agl.com.au>.

Correspondingly, UBS Investment Builders will undergo a code change as follows:

Old ASX code	New ASX code
AGKISI	AGLISI
AGKSSA	AGLSSA
AGKISE	AGLISE
AGKISF	AGLISF
AGKSS1	AGLSS1
AGKSS3	AGLSS3
AGKSSR	AGLSSR

These code changes will also be effective from Monday, 24 November 2014. There will be no changes to the holdings or the Loan Amount for the Instalments/Investment Builders.

If you have any questions regarding this matter please contact your financial adviser or call the UBS on 1800 633 100. Unless otherwise stated, all terms used in this letter have the same meaning as in the PDS.

Yours sincerely,

**UBS AG, Australia Branch**

A handwritten signature in black ink, appearing to read 'K Papanikolaou', with a stylized, cursive script.

**UBS AG, Australia Branch**  
Karen Papanikolaou  
Associate Director

A handwritten signature in black ink, appearing to read 'Grant Schwulst', with a stylized, cursive script.

**UBS AG, Australia Branch**  
Grant Schwulst  
Manager - Equities Settlement