

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

|                           |                |
|---------------------------|----------------|
| Name of entity            | ABN/ARSN       |
| Keybridge Capital Limited | 16 088 267 190 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                                                                                                     |                                              |
|---|---------------------------------------------------------------------------------------------------------------------|----------------------------------------------|
| 1 | Type of buy-back                                                                                                    | On market buy-back                           |
| 2 | <sup>+</sup> Class of shares/units which is the subject of the buy-back ( <i>eg, ordinary/preference</i> )          | Ordinary shares                              |
| 3 | Voting rights ( <i>eg, one for one</i> )                                                                            | One for one                                  |
| 4 | Fully paid/partly paid ( <i>and if partly paid, details of how much has been paid and how much is outstanding</i> ) | Fully paid                                   |
| 5 | Number of shares/units in the <sup>+</sup> class on issue                                                           | 158,693,510                                  |
| 6 | Whether shareholder/unitholder approval is required for buy-back                                                    | No                                           |
| 7 | Reason for buy-back                                                                                                 | To improve the Company's capital efficiency. |

### Appendix 3C

#### Announcement of buy-back

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|   |                                                                                                                                                         |     |
|---|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| 8 | Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> ) | Nil |
|---|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----|

#### On-market buy-back

|    |                                                                                                                                                                                               |                                 |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|
| 9  | Name of broker who will act on the company's behalf                                                                                                                                           | Taylor Collison                 |
| 10 | Deleted 30/9/2001.                                                                                                                                                                            |                                 |
| 11 | If the company/trust intends to buy back a maximum number of shares - that number<br><br><small>Note: This requires a figure to be included, not a percentage.</small>                        | Up to a maximum of 15,869,351   |
| 12 | If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention | 12 months from 21 November 2014 |
| 13 | If the company/trust intends to buy back shares/units if conditions are met - those conditions                                                                                                | Not applicable                  |

#### Employee share scheme buy-back

|    |                                             |                |
|----|---------------------------------------------|----------------|
| 14 | Number of shares proposed to be bought back | Not applicable |
| 15 | Price to be offered for shares              | Not applicable |

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<sup>+</sup> See chapter 19 for defined terms.

**Selective buy-back**

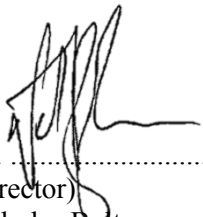
- |    |                                                                                              |                |
|----|----------------------------------------------------------------------------------------------|----------------|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | Not applicable |
| 17 | Number of shares proposed to be bought back                                                  | Not applicable |
| 18 | Price to be offered for shares                                                               | Not applicable |

**Equal access scheme**

- |    |                                                                                                       |                |
|----|-------------------------------------------------------------------------------------------------------|----------------|
| 19 | Percentage of shares proposed to be bought back                                                       | Not applicable |
| 20 | Total number of shares proposed to be bought back if all offers are accepted                          | Not applicable |
| 21 | Price to be offered for shares                                                                        | Not applicable |
| 22 | +Record date for participation in offer<br><br><small>Cross reference: Appendix 7A, clause 9.</small> | Not applicable |

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
  
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



..... Date: 21 November 2014  
(Director)  
Nicholas Bolton

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<sup>+</sup> See chapter 19 for defined terms.