

EST. 1817

Structured Investments Level 5, 275 Kent Street Telephone: 61 2 8204 2727 Facsimile: 61 2 8254 0795

www.westpac.com.au/structuredinvestments

21 November 2014

Mr Ross Pullen Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Self-Funding Instalments over securities in AGL Energy Limited (AGK) Change of ASX Code to AGL

On 20 November 2014, AGL Energy Limited announced a change in its ASX Code from AGK to AGL, effective Monday, 24 November 2014. Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFIs") over securities in AGL Energy Limited, notifies a change in ASX Code for the following SFI.

AGKSWG change of ASX Code to AGLSWG

This SFI will commence trading under its new code at the opening of the market on 24 November 2014.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











