

21 November 2014

Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

ASX ANNOUNCEMENT

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 we advise that at the Annual General Meeting of Stonewall Resources Limited, held on 21 November 2014 at 11:00am (AEDT); the Shareholders approved nine (9) of the nine (9) Resolutions put before them on a show of hands.

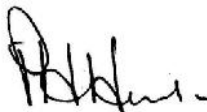
For

1. Adoption of Remuneration Report
2. Election of Dr James Jian Liu as a Director
3. Re-election of Mr David Murray as a Director
4. Re-election of Mr Nathan Taylor as a Director
5. Approval of Additional Placement Capacity
6. Ratification of Prior Issue of 20,000,000 Shares to a Sophisticated Investor
7. Ratification of Prior Issue of 15,000,000 Shares to a Sophisticated Investor
8. Ratification of Prior Issue of 18,750,000 Convertible Notes to a Sophisticated Investor
9. Ratification of Prior Issue of 10,004,328 Shares to Sophisticated Investors

Disclosure of Proxy Votes

In accordance with Section 251AA(2) of the Corporations Act, Appendix A is provided to the ASX showing the proxy vote results with respect to each Resolution on the Agenda.

By order of the board



Peter Hunt
Company Secretary

MARKET DATA

ASX code:	SWJ
Current share price:	\$0.185
Total free floating shares:	257 million
Total restricted shares:	262 million
South African shares:	80 million
Total shares:	599 million

DIRECTORS & SENIOR MANAGEMENT

David Murray, Chairman
Trevor Fourie, Director
Nathan Taylor, Director
Liu Yang, Director
James Liu, Director
Lloyd Birrell, CEO

MAJOR SHAREHOLDERS

Khan International Limited
Salamanca Ventures Limited
Buttonwood Nominees Pty Ltd
Murray SA Investment (Pty) Ltd
Hanhong New Energy Holdings Ltd

APPENDIX A

Resolution	For		Against	Total	Abstain
1. Adoption of Remuneration Report	Chairman's Discretion	-	50,000	266,563,373	-
	Shareholders	266,513,373			
	Total For Vote	266,513,373			
2 - Election of Dr James Jian Liu as a Director	Chairman's Discretion	20,000	20,000	361,481,209	-
	Shareholders	361,441,209			
	Total For Vote	361,461,209			
3 - Re-election of Mr David Murray as a Director	Chairman's Discretion	20,000	30,000	361,481,209	-
	Shareholders	361,431,209			
	Total For Vote	361,451,209			
4 - Re-election of Mr Nathan Taylor as a Director	Chairman's Discretion	20,000	20,000	361,481,209	-
	Shareholders	361,441,209			
	Total For Vote	361,461,209			
5 - Approval of Additional Placement Capacity	Chairman's Discretion	20,000	30,000	361,481,209	-
	Shareholders	361,431,209			
	Total For Vote	361,451,209			
6 - Ratification of Prior Issue of 20,000,000 Shares to a Sophisticated Investor	Chairman's Discretion	20,000	20,000	361,481,209	-
	Shareholders	361,441,209			
	Total For Vote	361,461,209			
7 - Ratification of Prior Issue of 15,000,000 Shares to a Sophisticated Investor	Chairman's Discretion	20,000	20,000	361,481,209	-
	Shareholders	361,441,209			
	Total For Vote	361,461,209			
8 - Ratification of Prior Issue of 18,750,000 Convertible Notes to a Sophisticated Investor	Chairman's Discretion	20,000	20,000	361,481,209	-
	Shareholders	361,441,209			
	Total For Vote	361,461,209			
9 - Ratification of Prior Issue of 10,004,328 Shares to Sophisticated Investors	Chairman's Discretion	20,000	20,000	361,481,209	-
	Shareholders	361,441,209			
	Total For Vote	361,461,209			