



MARKET RELEASE

21 November 2014

Mirvac Industrial Trust

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Mirvac Industrial Trust (the "Trust") will be suspended from quotation at the close of trading today, Friday 21 November 2014, at the request of the Trust in accordance with listing rule 17.2, following lodgement of court orders with ASIC approving the trust scheme of arrangement by which AustFunding Pty Limited will acquire all of the units in the Trust.

Security Code: MIX

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)



21 November 2014

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Dear Elvis

**MIRVAC INDUSTRIAL TRUST
SUSPENSION OF UNITS**

In accordance with ASX Listing Rule 17.2, Mirvac Funds Management Limited ("**MFML**") the responsible entity of Mirvac Industrial Trust ("**MIX**") requests that ASX suspend MIX units from quotation with effect from the close of trade on Friday, 21 November 2014. MFML further requests that such suspension continue pending implementation of the Scheme on the implementation date (anticipated to be 3 December 2014) ("**Implementation Date**").

Capitalised terms in this letter have the same meaning given to them in the Explanatory Memorandum dated 14 October 2014 ("**Explanatory Memorandum**").

The suspension is requested as the trust scheme of arrangement under which all of the units in MIX will be acquired by AustFunding Pty Limited ("**Scheme**") has become effective today, as a result of:

- > MIX Unitholders approving the Scheme Resolutions at a Meeting held on 19 November 2014; and
- > the Second Judicial Advice in relation to the Scheme was obtained from the Supreme Court of New South Wales at a hearing which took place today.

Both the results of the MIX Unitholders Meeting and confirmation of the Court Orders have been released to the ASX.

Following the Implementation Date, the responsible entity of MIX will apply to ASX for the termination of the official quotation of MIX units and the removal of MIX from the official list of ASX.

MFML in its capacity as responsible entity of MIX is not aware of any reason why the suspension should not be granted.

Yours sincerely

Varunika DeSilva
Company Secretary

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Mirvac Real Estate Pty Ltd
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