

21 November 2014

By e-lodgement

The Manager
Company Announcements Office
ASX Limited

Melbourne

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Dear Sir / Madam

Aquis Casino Acquisitions Pty Ltd – notice under section 630(3) of the *Corporations Act 2001* (Cth)

Please find attached a notice under section 630(3) of the *Corporations Act 2001* (Cth), on the status of defeating conditions in relation to the offers made by Aquis Casino Acquisitions Pty Ltd dated 24 March 2014 under its off-market takeover bid for all of the units in Reef Casino Trust.

Yours faithfully



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AQUIS CASINO ACQUISITIONS PTY LTD

(ACN 166 108 701)

TAKEOVER BID FOR REEF CASINO TRUST

NOTICE PURSUANT TO SECTION 630 OF THE CORPORATIONS ACT 2001 (CTH)

TO: Reef Casino Trust (ARSN 093 156 293) (**RCT**)

ASX Limited (ACN 008 624 691)

This is a notice given by Aquis Casino Acquisitions Pty Ltd (ACN 166 108 701) (**Aquis**) in relation to the offer dated 24 March 2014 made under its off-market takeover bid for all of the units in RCT (**Offer**) pursuant to its bidder's statement dated 21 March 2014 (**Bidder's Statement**).

For the purposes of section 630(3) of the *Corporations Act 2001* (Cth), Aquis gives notice that:

- 1 as stated in the notices dated 22 August and 19 September, the conditions in each of paragraphs 9.7(e) and 9.7(f) of the Bidder's Statement have been fulfilled and accordingly the Offer is now free of those conditions;
- 2 so far as Aquis knows, the conditions set out 9.7(a), (b), (c), (d), (g), (h), (i), (j), (k), (l), (m), (n) and (o) of the Bidder's Statement have not been fulfilled and, accordingly, the Offer remains subject to those conditions; and
- 3 as at the date of this notice, its voting power in RCT is 82.8%.

Signed for and on behalf of Aquis Casino Acquisitions Pty Ltd.


Mr Justin Fung (Director)

Dated: 21 November 2014