Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial shareholder

To Company Name/Scheme	VEDA GROUP LIMITED
ACN	124 306 958

1. Details of substantial holder

Name The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries

("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its

subsidiaries ("Goldman Sachs Australia Group").

ACN/ARSN (if

applicable) Not applicable

The holder ceased to be a substantial holder on
The previous notice was given to the company on
The previous notice was dated

19 November 2014
5 November 2014
5 November 2014

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities		Person's votes affected	
11/04/2014	Goldman Sachs International ("GSI")	Buy	14,246	6,262	Ordinary Fully Paid Shares	6,262	
11/04/2014	GSI	Sell	179,227	78,245	Ordinary Fully Paid Shares	78,245	
11/04/2014	Goldman Sachs Australia Pty Ltd ("GSA")	Sell	912,000	400,000	Ordinary Fully Paid Shares	400,000	
11/05/2014	Goldman Sachs Asset Management International ("GSAMI")	Buy	20,992	9,127	Ordinary Fully Paid Shares	9,127	
11/05/2014	Goldman Sachs Asset Management L.P. ("GSAMLP")	Buy	2,328	1,012	Ordinary Fully Paid Shares	1,012	
11/05/2014	Goldman Sachs Australia Managed Funds Limited ("GSAMF")	Sell	5,856	2,524	Ordinary Fully Paid Shares	2,524	
11/05/2014	GSA	Sell	299,958	130,382	Ordinary Fully Paid Shares	130,382	
11/05/2014	GSI	Buy	119,767	52,304	Ordinary Fully Paid Shares	52,304	
11/05/2014	GSI	Sell	114,231	49,500	Ordinary Fully Paid Shares	49,500	
11/05/2014	GSA	Return of lent shares	N/A	118,351	Ordinary Fully Paid Shares	118,351	
11/05/2014	GSI	Return of borrowed shares	N/A	118,351	Ordinary Fully Paid Shares	118,351	
11/06/2014	GSI	Buy	32,866	14,281	Ordinary Fully Paid Shares	14,281	

Date of Change	Holder of Relevant Interest	Nature of Change	nge Consideration (AUD)	Class and Number of Securities		n Class and Number of Se	Class and Number of Securities Person' votes af	
11/06/2014	GSA	Sell	185,900	80,470	Ordinary Fully Paid Shares	80,470		
11/06/2014	GSA	Sell	9,674	4,186	Ordinary Fully Paid Shares	4,186		
11/06/2014	GSI	Sell	11,248	4,865	Ordinary Fully Paid Shares	4,865		
11/06/2014	GSA	Return of lent shares	N/A	189,380	Ordinary Fully Paid Shares	189,380		
11/06/2014	GSI	Return of borrowed shares	N/A	189,380	Ordinary Fully Paid Shares	189,380		
11/07/2014	GSAMF	Buy	2,657	1,126	Ordinary Fully Paid Shares	1,126		
11/07/2014	GSA	Sell	203,542	86,894	Ordinary Fully Paid Shares	86,894		
11/07/2014	GSI	Sell	36,884	15,684	Ordinary Fully Paid Shares	15,684		
11/07/2014	GSA	Sell	8,079	3,450	Ordinary Fully Paid Shares	3,450		
11/07/2014	GSI	Buy	51,089	21,804	Ordinary Fully Paid Shares	21,804		
11/07/2014	GSA	Return of lent shares	N/A	130,382	Ordinary Fully Paid Shares	130,382		
11/07/2014	GSI	Return of borrowed shares	N/A	130,382	Ordinary Fully Paid Shares	130,382		
11/10/2014	GSI	Sell	6,606	2,811	Ordinary Fully Paid Shares	2,811		
11/10/2014	GSI	Sell	32,630	13,936	Ordinary Fully Paid Shares	13,936		
11/10/2014	GSI	Buy	811	346	Ordinary Fully Paid Shares	346		
11/10/2014	GSA	Return of lent shares	N/A	84,656	Ordinary Fully Paid Shares	84,656		
11/10/2014	GSI	Return of borrowed shares	N/A	84,656	Ordinary Fully Paid Shares	84,656		
11/11/2014	GSI	Sell	9,025	3,858	Ordinary Fully Paid Shares	3,858		
11/11/2014	GSI	Buy	6,073	2,593	Ordinary Fully Paid Shares	2,593		
11/11/2014	GSA	Return of lent shares	N/A	90,344	Ordinary Fully Paid Shares	90,344		
11/11/2014	GSI	Return of borrowed shares	N/A	90,344	Ordinary Fully Paid Shares	90,344		
11/12/2014	GSI	Buy	21,994	9,512	Ordinary Fully Paid Shares	9,512		
11/12/2014	GSI	Sell	1,647	705	Ordinary Fully Paid Shares	705		
11/13/2014	GSI	Sell	4,907	2,122	Ordinary Fully Paid Shares	2,122		
11/13/2014	GSI	Buy	5,708	2,455	Ordinary Fully Paid Shares	2,455		
11/14/2014	GSI	Buy	4,271	1,824	Ordinary Fully Paid Shares	1,824		
11/14/2014	GSI	Sell	18,746	7,977	Ordinary Fully Paid Shares	7,977		
11/17/2014	GSAMLP	Sell	44,987	19,225	Ordinary Fully Paid Shares	19,225		
11/17/2014	GSI	Sell	15,129	6,469	Ordinary Fully Paid Shares	6,469		
11/18/2014	GSAMF	Buy	12,013	5,178	Ordinary Fully Paid Shares	5,178		
11/18/2014	GSI	Sell	7	3	Ordinary Fully Paid Shares	3		
11/18/2014	GSI	Buy	946	405	Ordinary Fully Paid Shares	405		
11/19/2014	GSI	Buy	39,055	16,829	Ordinary Fully Paid Shares	16,829		
11/19/2014	GSI	Sell	911	392	Ordinary Fully Paid Shares	392		
11/19/2014	Goldman, Sachs & Co. ("GSCO")	Return of borrowed shares	N/A	500,000	Ordinary Fully Paid Shares	500,000		

3. Changes in association
The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of level 17, 101 Collins Street, Melbourne Victoria 3000, Australia
GSA	Level 17, 101 Collins Street, Melbourne Victoria 3000, Australia
GSAMF	Level 17, 101 Collins Street, Melbourne Victoria 3000, Australia
GSAMI	Peterborough Court, 133 Fleet Street, London EC4A 2BB, United Kingdom
GSAMLP	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
GSI	Peterborough Court, 133 Fleet Street, London EC4A 2BB, United Kingdom
GSCO	200 West Street, New York NY 10282, USA

Signature

Print name Raymond Chow Capacity Authorised Person

(signing under power of attorney in accordance with section 52 of the

Corporations Act)

Sign here \ \ \ \ Date 21 November 2014

Annexure A

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2013 and the states or jurisdictions in which they are organized. Indentation indicates the principal parent of each subsidiary. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

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Goldman Sachs Bank USA Goldman Sachs Mortgage Company Goldman Sachs Mortgage Company Goldman Sachs Credit Partners L.P. Bermuda Goldman Sachs Execution & Clearing, L.P. GS Financial Services II, LLC GS Funding Europe GS Funding Europe GS Funding Europe I Ltd. GS Funding Europe II Ltd. GS Funding Europe II Ltd. GS Funding Europe II Ltd. Cayman Islands GS Investment Strategies, LLC Delaware	GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Mortgage Company Goldman Sachs Credit Partners L.P. Bermuda Goldman Sachs Execution & Clearing, L.P. GS Financial Services II, LLC GS Funding Europe GS Funding Europe I Ltd. GS Funding Europe II Ltd. GS Funding Europe II Ltd. GS Investment Strategies, LLC Delaware Cayman Islands GS Investment Strategies, LLC Delaware		
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GS Funding Europe II Ltd. Cayman Islands GS Investment Strategies, LLC Delaware		
GS Investment Štrategies, LLC Delaware		
		,
GS Power Holdings LLC		
	GS Power Holdings LLC	Delaware
Mitsi Holdings LLC Delaware		
Metro International Trade Services LLC Delaware	Metro International Trade Services LLC	Delaware

Name	State or Jurisdiction of Organization of Entity
MLQ Investors, L.P.	Delaware
AR Holdings (Delaware) L.L.C.	Delaware
AR Holdings GK	Japan
SH White Flower	Japan
GK Frangipani	Japan
GS PIA Holdings GK	Japan
Crane Holdings Ltd.	Japan
GS TK Holdings II GK	Japan
ELQ Holdings (Del) LLC	Delaware
ELQ Holdings (UK) Ltd	United Kingdom
ELQ Investors II Ltd	United Kingdom
Goldman Sachs Specialty Lending Holdings, Inc.	Delaware
Goldman Sachs Holdings ANZ Pty Limited	Australia
GS HLDGS ANZ II Pty Ltd	Australia
Goldman Sachs Australia Group Holdings Pty Ltd	Australia
Goldman Sachs Australia Capital Markets Limited	Australia
Goldman Sachs Australia Pty Ltd	Australia
Goldman Sachs Financial Markets Pty Ltd	Australia
GS Fund Holdings, L.L.C.	Delaware
Shoelane, L.P.	Delaware
Whitehall Street Global Real Estate Employee Master Fund 2007, L.P.	Delaware
GS Financial Services L.P. (Del)	Delaware
JLQ LLC	Cayman Islands
Jupiter Investment Co., Ltd.	Japan
GS Direct, L.L.C.	Delaware
GSIP Holdco A LLC	Delaware
Special Situations Investing Group II, LLC	Delaware
MTGRP, L.L.C.	Delaware
Archon International, Inc.	Delaware
Archon Capital Bank Deutschland GMBH	Germany
Archon Group Deutschland GMBH	Germany

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

Print name Raymond Chow Capacity Authorised Person

Raymond Chow (signing under power of attorney in accordance with section 52 of the

Corporations Act)

Sign here \ \ \ \ Date 21 November 2014