

**ASX RELEASE**

---

**OCEAN PACIFIC MANAGEMENT PTE LIMITED CONVERTIBLE NOTE**

---

A1 announces that Ocean Pacific Management Pte Limited ("OPM") has failed to make payments to the company in a sum of \$1,600,000 as required by the terms of the approval of the Note by the shareholders at the special general meeting of the company held on 26 August 2014.

A1 has issued a notice of default to OPM today.

The company is seeking other funding to replace the funding from OPM.

Yours faithfully

**A1 INVESTMENTS & RESOURCES LTD**



Charlie Nakamura  
Director