

Structured Investments  
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24 November 2014

Mr Ross Pullen  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Self-Funding Instalments over securities in Wesfarmers Limited (WES)  
Adjustment due to Capital Return and Share Consolidation**

Westpac Banking Corporation is the issuer of the following Westpac Self-Funding Instalments over securities in Wesfarmers Limited (WES).

**WESSWB  
WESSWC  
WESSWG  
WESSWK**

At the Annual General Meeting on 20 November 2014, the shareholders of WES approved a return of capital and a share consolidation. Westpac request a suspension from trading of the above warrants until Wednesday 26 November 2014, i.e. for the warrants to recommence trading on Wednesday 26 November 2014.

Prior to the re-commencement of trading, Westpac will advise the impact of the capital return and share consolidation on the warrants.

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**