



MARKET RELEASE

25 November 2014

Cape Alumina Limited

REMOVAL FROM OFFICIAL LIST

Cape Alumina Limited (the "Company") will be removed from the official list of ASX Limited from the close of trading on Tuesday, 25 November 2014, in accordance with Listing Rule 17.14, following compulsory acquisition of the Company's securities by MetroCoal Limited.

Security Code: CBX

Shannon Hong
Senior Adviser, Listings Compliance