

# Harvey Norman Holdings Limited

A.C.N. 003 237 545

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25 November 2014

Mr Andrew Weaver  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Mr Weaver

## **HARVEY NORMAN HOLDINGS LIMITED** **Notice under section 708AA (2)(f) of the Corporations Act 2001 (Cth)**

This notice is given by Harvey Norman Holdings Limited (ASX code: HVN) ("HVN") under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (Act) as notionally modified by the Australian Securities and Investments Commission ("ASIC").

On 25 November 2014, HVN announces a fully underwritten pro rata renounceable entitlement offer of new HVN ordinary shares ("New Shares"), with entitlements trading to raise approximately \$120.7 million ("Rights Issue"). Under the Rights Issue, shareholders with a registered address in Australia or New Zealand will be invited to subscribe for 1 fully paid HVN ordinary share ("Shares") for every 22 Shares held as at 7.00pm (Sydney time) on Tuesday, 2 December 2014.

HVN advises that:

1. the Shares to be issued pursuant to the Rights Issue will be offered for issue without disclosure under Part 6D.2 of the Act;
2. this notice is being given under section 708AA(2)(f) of the Act as modified by ASIC;
3. as a disclosing entity, HVN is subject to regular reporting and disclosure obligations;
4. as at the date of this notice, HVN has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to HVN; and
  - (b) section 674 of the Act;
5. as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act as notionally modified by ASIC that is required to be set out in this notice; and

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6. the potential effect the Rights Issue will have on the control of HVN, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. However, given the structure of the Rights Issue as a pro-rata issue and the current level of holdings of substantial holders (based on substantial holding notices that have been given to HVN and lodged with the ASX on or prior to the date of this notice), the Rights Issue is not expected to have any material effect or consequence on the control of HVN.

Yours sincerely



**Chris Mentis**  
Company Secretary