

Appendix 3A.3 - Notification of Consolidation/Split

Important Information

Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity.

If you are an entity incorporated outside Australia. For securities other than CDIs / depository interests, If so please obtain and provide an International Securities Identification Number (ISIN) for the class(es) of securities to be created during your corporate action. The ISIN(s) should be advised in the Further Information section of this form. Further information on this requirement can be found [here](#)

*Denotes minimum information required for first lodgement of this form.

**Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

Part 1 - Entity and announcement details

1.1 *Name of +Entity

DIVERSA LIMITED

1.2 *Registered Number Type

ABN

*Registration Number

60079201835

1.3 *ASX issuer code

DVA

1.4 *The announcement is

Cancellation of previous announcement

1.4c *Reason for cancellation of previous announcement

this is not a cancellation of the consolidation but a cancellation of this form as the information is already captured in the system.

1.4d *Date of previous announcement(s) to this cancellation

Tuesday November 25, 2014

1.5 *Date of this announcement

Tuesday November 25, 2014

1.6 *Securities affected by the reorganisation

*ASX +Security Code	*ASX +Security Description
DVA	ORDINARY FULLY PAID

DVAAK	PERFORMANCE RIGHT
DVAAL	OPTION EXPIRING 31-OCT-2016 EX 10.8C

Part 2 - Reorganisation conditions, approval requirements and dates

2.1 *Is the reorganisation conditional?

Yes

2.2 Conditions applicable to the reorganisation

*Condition	*Date for determination	*Is the date estimated or actual?	**Condition met?
+Security holder approval	Tuesday November 25, 2014	Actual	Yes
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Monday December 1, 2014

3.2 Date of +security holder meeting

Tuesday November 25, 2014

3.3 Last day for trading in the pre-re-organised +securities

Wednesday November 26, 2014

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday November 27, 2014

3.5 Record date

Monday December 1, 2014

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Tuesday December 2, 2014

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Monday December 8, 2014

3.8 Trading starts on a normal T+3 basis

Tuesday December 9, 2014

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Friday December 12, 2014

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code DVA	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 735,356,375	Number on issue after reorganisation 49,023,758	Estimate/Actual Estimated
*ASX +Security Code DVA AK	*ASX +Security Description PERFORMANCE RIGHT		
Quoted/unquoted Unquoted	Number on issue before reorganisation 2,743,247	Number on issue after reorganisation 182,883	Estimate/Actual Actual
*ASX +Security Code DVA AI	*ASX +Security Description OPTION EXPIRING 31-OCT-2016 EX 10.8C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 7,166,666	Number on issue after reorganisation 477,778	Estimate/Actual Actual

5.2 *Exercise price of options

*ASX +Security Code DVA AK	*ASX +Security Description PERFORMANCE RIGHT	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000

*ASX +Security Code DVAAI	*ASX +Security Description OPTION EXPIRING 31-OCT-2016 EX 10.8C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.10800000	Exercise price after reorganisation 1.62000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

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