



26 November 2014

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Results of 2014 Annual General Meeting of Kimberley Diamonds Ltd

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), Kimberley Diamonds Ltd advises the outcome of the resolutions put to shareholders at the 2014 Annual General Meeting and the proxies received in respect of the resolutions put to shareholders in the attached summary.

Each resolution was decided on a poll.

The following resolutions were passed:

- (a) Resolution 1: Adoption of Remuneration Report (passed by 83.76% of votes cast);
- (b) Resolution 2: Ratification and approval of prior issue of shares to Rivonia Pty Limited (passed by 99.25% of votes cast);
- (c) Resolution 3: Ratification and approval of prior issue of shares to Sayona Mining Limited (passed by 87.23% of votes cast);
- (d) Resolution 5: Election of Director – Mr Rupert Baring (passed by 69.28% of votes cast); and
- (e) Resolution 6: Removal of Director – Dr Mark Yumin Qiu (passed by 68.14% of votes cast).

The following resolutions did not pass:

- (a) Resolution 4: Approval of a 10% Placement Facility (69.11% of votes cast in favour, however, as this is a special resolution, 75% of votes were required to be in favour for this resolution to pass);
- (b) Resolution 7: Removal of Director – Mr Alexandre Alexander (32.08 % of votes cast in favour);
- (c) Resolution 8: Removal of Director – Mr Rod Sainty (31.81% of votes cast in favour);
- (d) Resolution 9: Removal of Director – Mr Noel Halgreen (31.79% of votes cast in favour);
- (e) Resolution 10: Removal of Director – Mr Rupert Baring (30.76% of votes cast in favour);
- (f) Resolution 11: Election of Director – Mr Hugh Thomas (31.95% of votes cast in favour);
- (g) Resolution 12: Election of Director – Mr Rob Thomson (32.09 of votes cast in favour); and
- (h) Resolution 13: Election of Director – Mr Dale Rogers (31.72% of votes cast in favour).

Yours faithfully

Mrs Laila Green
Company Secretary

DISCLOSURE OF PROXY VOTES

Annual General Meeting-Wednesday, 26 November 2014

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes in respect of which appointment specifies				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1. Adoption of Remuneration Report	P	60,895,223	51,115,644	9,779,579	77,073	0	51,598,269	10,001,349	77,073
2. Ratification and Approval of Prior Issue of Shares to Rivonia Pty Limited	P	74,582,601	70,623,337	505,146	77,073	3,454,118	74,744,234	565,146	77,073
3. Ratification and Approval of Prior Issue of Shares to Sayona Mining Limited	P	74,622,674	61,568,937	9,559,546	37,000	3,494,191	65,729,907	9,619,546	37,000
4. Approval of a 10% Placement Facility	P	74,774,993	48,691,566	22,629,309	37,000	3,454,118	52,177,531	23,324,241	37,000
5. Election of Director - Mr Rupert Baring	P	74,764,993	48,533,033	22,777,842	47,000	3,454,118	52,298,930	23,192,842	47,000
6. Removal of Director - Mr Mark Yumin Qiu	P	74,764,993	47,835,281	23,475,594	47,000	3,454,118	51,439,408	24,052,364	47,000
7. Removal of Director - Mr Alex Alexander	P	74,801,993	23,652,739	47,705,136	10,000	3,444,118	24,229,509	51,299,263	10,000
8. Removal of Director - Rod Sainty	P	74,801,993	23,610,239	47,747,636	10,000	3,444,118	24,025,239	51,503,533	10,000
9. Removal of Director - Mr Noel Halgreen	P	74,801,993	23,597,739	47,760,136	10,000	3,444,118	24,012,739	51,516,033	10,000
10. Removal of Director - Mr Rupert Baring	P	74,801,993	22,815,487	48,542,388	10,000	3,444,118	23,230,487	52,298,285	10,000
11. Election of Director - Mr Hugh Thomas	P	74,801,993	23,543,239	47,814,636	10,000	3,444,118	24,129,472	51,399,300	10,000
12. Election of Director - Mr Rob Thomson	P	74,801,993	23,530,739	47,827,136	10,000	3,444,118	24,235,134	51,293,638	10,000
13. Election of Director - Mr Dale Rogers	P	74,801,993	23,530,739	47,827,136	10,000	3,444,118	23,955,202	51,573,570	10,000