

Notice

Notice reference number: 1351.14.11 Notice d

What's this about?	Effective date: 27/11/2014
✓ ASX Trade ASX 24	
✓ Trading Clearing Settlement	
Operations Technology Market Data Rules Compliance Risk Other	
<u>Title</u>	
Reinstatement to Official Quotation – Oakdale Resources Limited (formerly TEYS Limited)	
<u>Description</u>	
The securities of Oakdale Resources Limited (Company) were suspended from official quotation on 11 June 2010.	
Following re-compliance with Chapters 1 and 2 of the Listing Rules in connection with a change in business activities to graphite and iron ore exploration, the Company's securities are expected to be reinstated to official quotation as part of Group 4 at 10.06am Australian Eastern Daylight Savings Time (AEDT) (+/- 15 seconds) on Thursday, 27 November 2014. The Company raised \$3,783,700 pursuant to the offer under the replacement prospectus dated 25 September 2014 by the issue of 18,918,500 ordinary shares at a price of 20 cents per share.	
Quoted Securities:	19,135,461 fully paid ordinary shares
ASX Code:	OAR
Time:	10.06am AEDT (+/- 15 seconds)
Date:	27 November 2014
ASX Trade Abbreviation:	OAKDALE
ISIN:	AU000000AR8
Home Branch:	Sydney
Industry Classification:	1510 – Materials
Registered Office:	24 Palmerston Road West Ringwood VIC 3134 Phone: (03) 9845 8300 Website: <u>www.oakdaleresources.com.au</u>
Company Secretary:	Constantine Scrinis
Share Registry:	Security Transfer Registry Pty Ltd Level 7 207 Kent Street Sydney NSW 2000

Phone: (02) 8016 2822 Fax: (02) 9279 0664 ASX Notice (continued)

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Place of Incorporation: Queensland

Activities: Graphite and iron ore exploration

ASX Restricted Securities: 25,302,224 fully paid ordinary shares classified by ASX as restricted securities and

to be held in escrow for a period of 24 months from the date of reinstatement of the

Company's securities to official quotation.

What do I need to do and by when?

Please refer to the Company's replacement prospectus dated 25 September 2014.

Need more information?

Please refer to the Company's replacement prospectus dated 25 September 2014.

<u>Issued by</u> Belinda Mai

Contact Details (02) 9227 0469

Disclaimer