



MARKET RELEASE

26 November 2014

Oakdale Resources Limited

PRE-REINSTATEMENT DISCLOSURE

The suspension of trading in the securities of Oakdale Resources Limited (the "Company") is expected to be lifted at the commencement of trading on Thursday, 27 November 2014, following the Company's recompliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Letter from the Company dated 25 November providing various confirmations
2. Appendix 1A and Information Form and Checklist and Annexure I (Mining Entities)
3. Distribution schedule
4. Top 20 holders list
5. Constitution
6. Security trading policy
7. Statement setting out number of securities subject to escrow
8. Updated pro-forma statement of financial position
9. Statement confirming status of renewal application for the EL 5378 tenement

Security Code: OAR

Belinda Mai

Adviser, Listings Compliance