

# Oakdale Resources Limited

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24 November 2014

Ms. Belinda Mai  
Adviser Listings Compliance  
ASX Compliance Pty Ltd  
20 Bridge Street  
SYDNEY NSW 2000

By email: [belinda.mai@asx.com.au](mailto:belinda.mai@asx.com.au)

Dear Belinda

## **OAKDALE RESOURCES LIMITED ("OAKDALE") (ASX:OAR) REINSTATEMENT TO OFFICIAL QUOTATION ON ASX**

We refer to the above matter and in particular to your letter dated 11 November 2014 setting out the final information required, following completion of the Company's recent Prospectus capital raising which closed on Friday 14 November 2014.

We have set out the information sought and our responses to your letter in the order in which they are dealt with in that letter:

1. An updated executed Appendix 1A indicating the total number of securities for which quotation is being sought is attached
2. We confirm that the offer under the replacement prospectus dated 9 October 2014 closed on Friday 14 November 2014. We further confirm that 18,918,500 fully paid ordinary shares are to be issued to applicants under the Prospectus all at an issue price of \$0.20 per share
3. We confirm the receipt of cleared funds by the Company of \$3,783,700 (a copy of the Oakdale Resources Limited Share Subscription Account Bank Statement dated 24 November 2014 is attached)
4. We confirm that the issue price of all securities to be issued is \$0.20 per share.
5. We confirm that all outstanding Appendices 3B for the issue of the new securities required to be lodged is in the process of being lodged
6. We confirm that Restriction Agreements for all securities to be issued to Matamin Pty Ltd (a company controlled by incoming Director John Lynch) and for the Deferred Securities to be issued to incoming Director Graham White have previously been provided.
7. We confirm the undertaking from the Company, that if any deferred consideration shares are issued to either Matamin Pty Ltd or Graham White within 24 months of the reinstatement of the Company's securities to official quotation that those shares will be restricted Shares for the balance of that 24 month period.

8. We confirm that the Company has in excess of 300 shareholders each having a parcel of shares with a value of at least \$2,000 and that at least 50% of the Company's fully paid ordinary shares are not held by related parties. A copy of the Company's current share register on a post prospectus will be attached under separate cover.
9. We confirm the successful completion of the Share Sale Agreement dated 25 February 2014 and the issue of 30,000,000 fully paid ordinary shares in the Company to Lymex in accordance with the Share Sale Agreement
10. We confirm that this is being attended to by the Company. We further confirm that in relation to the Issuer Sponsored Holding Statements the statements are being issued. There are no funds to be refunded to applicants under the Prospectus.
11. We confirm that the Company has re-applied to CHESSE for approval of its securities.
12. We confirm provision to ASX of the following:
  - 12.1 Distribution schedule of the numbers of holders in each class of security to be quoted. (Attached)
  - 12.2 List of the Company's 20 largest shareholders. (Attached)
  - 12.3 Updated Appendix 1A and Information Form and Checklist and Annexure 1 (Mining Entities) (Previously provided)
  - 12.4 The Replacement Prospectus (Previously provided in hard and soft copy)
  - 12.5 The Company's Constitution (Previously provided in ASX Listing Application and soft copy)
  - 12.6 The Company's Security Trading Policy (Previously provided in ASX Listing Application and soft copy)
  - 12.7 Statement setting out the number of securities subject to escrow (Previously provided in ASX Listing Application)
  - 12.8 Refer item 9 above
  - 12.9 Updated statement of financial position based on the funds raised (Provided under separate cover).
  - 12.10 The Company confirms that it is in compliance with the Listing Rules and particularly Listing Rule 3.1 in relation to continuous disclosure
  - 12.11 Provision of a statement in accordance with listing rule 1.1 condition 13 disclosing the extent to which the Company will follow the recommendations set by the ASX Corporate Governance Council (Previously provided under separate cover)
  - 12.12 A statement as to the status of the renewal application for the EL 5378 tenement (Previously provided)
13. We confirm that the 25,302,228 shares issued to Matamin Pty Ltd a company associated with incoming Director John Lynch are classified as restricted securities for a period of 24 months from the date of the reinstatement to official quotation of the securities of the Company.
14. We confirm our understanding that the Company has paid its reinstatement fee and all other fees applicable.

15. The Company does not believe that there is any other information that is required or has been requested by ASX that has not been provided

Please contact me should you require any further information.

Yours sincerely  
Cary P. Stynes  
For and on behalf of Oakdale Resources Limited