

## Oakdale Resources Limited - Restricted Securities Table

Holder	Holder's relationship with the entity <sup>1</sup>	Number of securities held	Number of securities to be restricted (as estimated by entity)	Date of issue	Nature of consideration given by holder for issue <sup>2</sup>	Issue price (if securities issued for cash)	Reason for restriction <sup>3</sup>
Matamin Pty Ltd	100% legal and beneficial owner of proposed Director John Lynch	25,302,224 Initial Consideration Shares	25,302,224	On ASX Listing	Services	N/A	Chapter 9
Matamin Pty Ltd	100% legal and beneficial owner of proposed Director John Lynch	6,325,556 Tranche 1 Deferred Consideration Shares	6,325,556	On announcement of successful achievement of KPI	Services	N/A	Chapter 9
Matamin Pty Ltd	100% legal and beneficial owner of proposed Director John Lynch	6,325,556 Tranche 2 Deferred Consideration Shares	6,325,556	On announcement of successful achievement of KPI	Services	N/A	Chapter 9
Matamin Pty Ltd	100% legal and beneficial owner of proposed Director John Lynch	6,325,556 Tranche 3 Deferred Consideration Shares	6,325,556	On announcement of successful achievement of KPI	Services	N/A	Chapter 9
Graham Shirley White	Proposed Director	11,597 Initial Consideration Shares	11,597	On announcement of successful achievement of KPI	Cash	10 cents	Chapter 9

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**Notes:**

<sup>1</sup> For example, director, promoter etc

<sup>2</sup> For example, cash, assets, services, etc. Specifically identify any assets or services provided.

<sup>3</sup> If all securities are not restricted, state reason why (e.g. Issued to unrelated seed investor >12 months ago) or show application of cash formula.