Oakdale Resources Limited

Level 2, 230 Church St Richmond, VIC - 3121

Balance Sheet

As of 21/11/2014

Assets

Cash at Bank \$3.49
Oakdale Resources -Share Offer \$3,778,718.10
Receivable \$5,000.00

Fixed Assets

Lymex Tenements \$6,000,000.00

Total Assets \$9,783,721.59

Liabilities

Current Liabilities

Trade Creditors \$60,977.75 GST Paid (\$673.88)

Payroll Liabilities

Long Term Liabilities

Loan from Boom Capital \$31,000.00

Total Liabilities \$91,303.87

Net Assets \$9,692,417.72

Equity

 Share Capital
 \$36,555,702.00

 Retained Earnings
 (\$26,809,866.23)

 Current Year Earnings
 (\$53,418.05)

Total Equity \$9,692,417.72