

Appendix 3A.3 - Notification of Consolidation/Split

Important Information

Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity.

If you are an entity incorporated outside Australia. For securities other than CDIs / depository interests, If so please obtain and provide an International Securities Identification Number (ISIN) for the class(es) of securities to be created during your corporate action. The ISIN(s) should be advised in the Further Information section of this form. Further information on this requirement can be found [here](#)

*Denotes minimum information required for first lodgement of this form.

**Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

Part 1 - Entity and announcement details

1.1 *Name of +Entity

TRINITY GROUP

1.2 *Registered Number Type

other

***Registration Number**

Trinity Limited ABN 11 110 831 288 Trinity
Stapled Trust ARSN 111 389 596

1.3 *ASX issuer code

TCQ

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Wednesday November 26, 2014

1.6 *Securities affected by the reorganisation

*ASX +Security Code	*ASX +Security Description
TCQ	FULLY PAID STAPLED SECURITIES
TCQAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Reorganisation conditions, approval requirements and dates

2.1 *Is the reorganisation conditional?

Yes

2.2 Conditions applicable to the reorganisation

*Condition	*Date for determination	*Is the date estimated or actual?	**Condition met? [Select...]
+Security holder approval	Thursday November 27, 2014	Actual	
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday December 3, 2014

3.2 Date of +security holder meeting

Thursday November 27, 2014

3.3 Last day for trading in the pre-re-organised +securities

Friday November 28, 2014

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday December 1, 2014

3.5 Record date

Wednesday December 3, 2014

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday December 4, 2014

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday December 10, 2014

3.8 Trading starts on a normal T+3 basis

Thursday December 11, 2014

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Tuesday December 16, 2014

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

4

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code TCQ	*ASX +Security Description FULLY PAID STAPLED SECURITIES		
Quoted/unquoted Quoted	Number on issue before reorganisation 143,216,966	Number on issue after reorganisation 35,804,242	Estimate/Actual Estimated
*ASX +Security Code TCQAI	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 7,500,000	Number on issue after reorganisation 1,875,000	Estimate/Actual Actual

5.2 *Exercise price of options

*ASX +Security Code TCQAI	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00000000	Exercise price after reorganisation AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

The reorganisation applies to stapled securities of Trinity Group consisting of Trinity Limited (ABN 11 110 831 288) and Trinity Stapled Trust (ASRN 111 389 596). The shares in Trinity Limited and the units in Trinity Stapled Trust will be consolidated subject to receiving member approval.

There are two exercise prices applicable to the options. The exercise prices will change from 35 cents and 40 cents to AUD1.40 and AUD1.60 respectively.