



November 26th 2014

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

ROYAL WOLF HOLDINGS LIMITED: Royal Wolf Acquires YS Containers in New Zealand

Please find attached an announcement for release to the market.

Yours faithfully

Greg Baker
Company Secretary

About Royal Wolf

Royal Wolf is Australasia's largest provider of container solutions with 33 facilities including 28 dedicated Customer Service Centres located throughout Australia & New Zealand and a hire fleet of over 40,300 containers at 30 September 2014. Royal Wolf has 19 years of experience and a commitment to providing superior customer service. We offer over 100 container based designs with applications in portable storage, portable buildings, mining camps and freight containers.

MEDIA RELEASE

Royal Wolf Acquires YS Containers in New Zealand

Royal Wolf Holdings (ASX:RWH) is pleased to announce the acquisition of the business and assets of YS Container Services (NZ) Limited operating in the Christchurch region of New Zealand for consideration of NZ\$2.0 million. Whilst this transaction is strategically important it is not a financially material transaction.

YS Containers commenced operations in 1993 and is in the business of providing rental and sales of reefers and storage containers to a wide customer base that spans a wide variety of industries including logistics, construction, manufacturing and the retail market.

"We are very pleased to acquire this robust business which will build on the market leadership position our team in Christchurch has achieved", says Robert Allan, CEO of Royal Wolf Holdings."

"This is an excellent bolt-on acquisition as YS Containers has a strong reputation for delivering quality products and service over many years. We are excited about the opportunity to build on the reputation that has been established with YS Containers' customers by adding our product range, business strategies and scale" Mr Allan added.

YS Containers has a fleet of around 400 containers and the business will be earnings accretive from inception.

Completion will take place on 1st December 2014.

For further information please contact:

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Greg Baker
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