

Structured Investments
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26 November 2014

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Self-Funding Instalments over securities in Wesfarmers Limited (WES)
Adjustment due to Capital Return and Share Consolidation**

Westpac Banking Corporation is the issuer of the following Westpac Self-Funding Instalments over securities in Wesfarmers Limited (WES).

**WESSWB
WESSWC
WESSWG
WESSWK**

At the Annual General Meeting on 20 November 2014, the shareholders of WES approved a return of capital and a share consolidation. Westpac request a suspension from trading of the above warrants until Friday 28 November 2014, i.e. for the warrants to recommence trading on Friday 28 November 2014.

Prior to the re-commencement of trading, Westpac will advise the impact of the capital return and share consolidation on the warrants. Should you require us to make a manual market, please call Westpac Warrants desk on 1800 990 107.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation