

MARKET RELEASE

27 November 2014

Red Gum Resources Limited

TRADING HALT

The securities of Red Gum Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement in respect of the results of the Company's extraordinary general meeting.

If shareholders do not approve those resolutions relating to a significant change in the nature and scale of the Company's activities, the trading halt in the Company's securities will be lifted.

If shareholders approve those resolutions relating to a significant change in the nature and scale of the Company's activities, the Company's securities will be suspended immediately, pending compliance with Chapters 1 and 2 of the Listing Rules.

Security Code: RGX

Stephanie Yong
Senior Adviser, Listings Compliance (Sydney)





ASX: RGX

27 November 2014

ASX Market Announcements, Australian Securities Exchange Limited, 20 Bridge Street, Sydney NSW 2000

Attention: Stephanie Yong

RE: Red Gum Resources Limited – Request for Trading Halt

In accordance with Listing Rule 17.1 the Company requests a trading halt to commence at market open today, 27 November 2014 pending an announcement of the results of the extraordinary general meeting scheduled to be held at 9:30 am today Perth time.

The Company requests that trading be halted until after the expected announcement is made or until market open on Monday, 1 December 2014, whichever is the earlier.

The Company is not aware of any reason why its securities should not be temporarily halted.

ME Lucas-Smith Company Secretary

For further information please contact:

Mal Lucas-Smith, Company Secretary 0418 366 532

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