



27 November 2014

## RESULTS OF ANNUAL GENERAL MEETING – HELD 27 NOVEMBER 2014

The Directors of Comet Ridge Limited (ASX Code: COI) are pleased to advise that all of the ordinary resolutions considered by Shareholders at the Annual General Meeting of Comet Ridge Limited held on 27 November 2014 were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the below proxy summary:

| No | Resolution   | In Favour  | Against   | Abstain   | Proxy's Discretion |
|----|--|------------|-----------|-----------|--------------------|
| 1  | Adoption of Remuneration Report                            | 46,426,747 | 8,805,775 | 125,324   | *18,189,812        |
| 2  | Re-election of Anthony Gilby as a Director                 | 96,513,936 | 7,906,452 | 53,000    | 18,776,062         |
| 3  | Grant of Performance Rights to Managing Director           | 49,953,571 | 4,843,571 | 585,000   | 18,165,294         |
| 4  | Ratification of Issue of Shares                            | 61,743,371 | 1,278,072 | 4,454,036 | 15,440,433         |
| 5  | Approval for Issue of Shares to Waterford Atlantic Pty Ltd | 73,191,260 | 1,788,024 | 107,407   | 18,556,544         |
| 6  | Approval for Issue of Shares to Tor McCaul                 | 97,776,106 | 2,442,764 | 139,407   | 18,551,544         |
| 7  | Grant of Performance Rights to Christopher Pieters         | 43,441,297 | 2,442,764 | 104,407   | 18,165,294         |

\* Of the total Proxies received in respect of Resolution No.1, 18,127,312 were open-usable and appointed the Chair as their proxy. The Chair has previously advised that it is his intention to vote these undirected proxies in favour of the resolution.



Stephen Rodgers  
Company Secretary  
Comet Ridge Limited