



REPUBLICGold

ASX:RAU

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Registered Office

Level 3
70 Pitt Street
Sydney NSW 2000

Directors

Ray Shorrocks	Chairman
Mark Gillie	Non-executive Director
Dr David King	Non-executive Director
Peter Wicks	Non-executive Director
David Hannon	Non-executive Director

Company Secretary

Nick Geddes
Australian Company Secretaries Pty Ltd
Level 3, 70 Pitt Street
GPO Box 4231
Sydney NSW 2001
Australia

Australian Stock Exchange Listing

Ordinary Shares: RAU

Issued Capital

Ordinary Shares: 384,478,960

Contacts

Republic Gold

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Republic Gold Limited

Prospectus Offer extension to 5 December 2014

27 November 2014

As previously announced, Republic Gold Limited (**Republic** or the **Company**) lodged a Replacement Prospectus with ASIC on 11 November 2014 for an offer of up to 15,000,000 Republic Shares at an issue price of \$0.20 (**Prospectus Offer**).

The Prospectus Offer was made in connection with Republic's takeover offer for all of the shares in Big Review TV Limited (**Takeover Offer**).

On 18 November 2014, the directors of Republic extended the date for the close of the Takeover Offer to 19 December 2014 and are now pleased to announce that, to enable greater public participation in the Prospectus Offer, they have resolved to also extend the closing date for the Prospectus Offer to 5pm on 5 December 2014.

Participants will need to ensure that their applications and application money are received by Advanced Share Registry by no later than 5pm on 5 December 2014.

The revised indicative timetable is set out below:

Opening date of Prospectus Offer	6 November 2014
Closing date of Prospectus Offer	5 December 2014
Closing date of Takeover Offer	19 December 2014
Despatch of Holding Statements for Prospectus Offer	11 December 2014
Quotation of shares on ASX expected to commence	12 December 2014

The dates above are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including further extending the closing date of the Prospectus Offer or closing the Prospectus Offer early without notice. Any extension of the closing date will have a consequential effect on the issue date of new shares.

Investors who wish to submit an application and who have not yet done so and are accordingly encouraged to do so as soon as possible.

Republic's Replacement Prospectus can be accessed from Republic's website at <http://republicgold.com.au/prospectus> and the ASX website.

Directors of Republic would like to thank you for your support and look forward to extending a warm welcome to all new shareholders of Republic.

For further information please contact the Company Secretary on 1300 134 875.