

27 November 2014

ASX Market Announcements
Australian Stock Exchange Limited
via ASX Online

CONTINUOUS DISCLOSURE ANNOUNCEMENTS

CANCELLATION OF FULLY PAID ORDINARY SHARES

In accordance with Listing Rule 3.8A, please find attached a copy of the latest ASIC Form 484 lodged in respect of the shares bought-back on market and cancelled as part of the company's on-market share buy-back program which commenced 21 August 2014.

Yours faithfully



NATT MCMAHON

Company Secretary
Ariadne Australia Limited

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For further information, please contact:

*Mr Murray Boyte
Chief Executive Officer
Ariadne Australia Limited
Ph: +61 7 3225 4866*

Change to company details

Company details

Company name

ARIADNE AUSTRALIA LIMITED

Australian Company Number (ACN)

010 474 067

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

ARIADNE ADMINISTRATION PTY LTD

ASIC registered agent number (if applicable)

29747

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

NATT MICHAEL MCMAHON

Capacity

Secretary

Signature

Date signed

27-11-2014

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	298574	113458.12	

Earliest Date of cancellation **10-11-2014**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	204081889	37084135.00	0.00

Earliest date of change **10-11-2014**