### **Form 605**

#### Corporations Act 2001 Section 671B

## Notice of ceasing to be a substantial shareholder

To Company Name	/Scheme VEDA GROUP LIMITED
ACN	124 306 958
Details of sub	stantial holder
Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group").
ACN/ARSN (if applicable)	Not applicable

## 2. Changes in relevant interests

The previous notice was dated

The holder ceased to be a substantial holder on

The previous notice was given to the company on

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

25 November 2014

26 November 2014

26 November 2014

Date of Change	Holder of Relevant Interest Goldman Sachs International ("GSI")	Nature of Change	Consideration (AUD)	Class and Number of Securities		Person's votes affected
11/25/2014				17,398	Ordinary Fully Paid Shares	17,398
11/25/2014	GSI	Buy	2,131	917	Ordinary Fully Paid Shares	917
11/25/2014	Goldman Sachs Australia Pty Ltd ("GSA")	Sell	899,028	384,200	Ordinary Fully Paid Shares	384,200
11/25/2014	GSA	Sell	958,076	409,434	Ordinary Fully Paid Shares	409,434
11/25/2014	GSI	Sell	19	8	Ordinary Fully Paid Shares	8
11/25/2014	GSI	Sell	1,295	560	Ordinary Fully Paid Shares	560
11/25/2014	GSI	Borrow of shares	N/A	461.000	Ordinary Fully Paid Shares	461.000

### 3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of level 17, 101 Collins Street, Melbourne Victoria 3000, Australia
GSI	Peterborough Court, 133 Fleet Street, London EC4A 2BB, United Kingdom

Name	Address
GSA	Level 17, 101 Collins Street, Melbourne Victoria 3000, Australia

# Signature

Print name Raymond Chow Capacity Authorised Person

Raymond Chow (signing under power of attorney in accordance with section 52 of the

Corporations Act)

Sign here \ \ \ \ Date 27 November 2014

#### **Annexure A**

### Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2013 and the states or jurisdictions in which they are organized. Indentation indicates the principal parent of each subsidiary. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

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Goldman Sachs Foreign Exchange (Singapore) PTE J. Aron & Company (Singapore) PTE.  GS Mehetia LLC Mehetia Holdings Inc. GS Holdings (Delaware) L.L.C. II GS Lending Partners Holdings LLC Goldman Sachs Lending Partners LLC Goldman Sachs Lending Partners LLC Goldman Sachs Bank USA Goldman Sachs Mortgage Company Goldman Sachs Credit Partners L.P. Goldman Sachs Credit Partners L.P. Goldman Sachs Execution & Clearing, L.P. GS Financial Services II, LLC GS Funding Europe GS Funding Europe GS Funding Europe I Ltd. GS Funding Europe II Ltd. GS Funding Europe II Ltd. GS Funding Europe II Ltd. Cayman Islands GS Investment Strategies, LLC Delaware	Goldman Sachs (Asia) Finance	Mauritius
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GS Holdings (Delaware) L.L.C. II  GS Lending Partners Holdings LLC Goldman Sachs Lending Partners LLC Goldman Sachs Bank USA Goldman Sachs Mortgage Company Goldman Sachs Mortgage Company Goldman Sachs Credit Partners L.P. Bermuda Goldman Sachs Execution & Clearing, L.P. GS Financial Services II, LLC GS Funding Europe GS Funding Europe GS Funding Europe I Ltd. GS Funding Europe II Ltd. Cayman Islands GS Investment Strategies, LLC	GS Mehetia LLC	Delaware
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Goldman Sachs Lending Partners LLC Goldman Sachs Bank USA Goldman Sachs Bank USA Goldman Sachs Mortgage Company Goldman Sachs Credit Partners L.P. Goldman Sachs Execution & Clearing, L.P. GS Financial Services II, LLC GS Funding Europe GS Funding Europe GS Funding Europe I Ltd. GS Funding Europe II Ltd. Cayman Islands GS Investment Strategies, LLC Delaware	GS Holdings (Delaware) L.L.C. II	Delaware
Goldman Sachs Bank USA Goldman Sachs Mortgage Company Goldman Sachs Mortgage Company Goldman Sachs Credit Partners L.P. Bermuda Goldman Sachs Execution & Clearing, L.P. GS Financial Services II, LLC GS Funding Europe GS Funding Europe GS Funding Europe I Ltd. GS Funding Europe II Ltd. GS Funding Europe II Ltd. GS Funding Europe II Ltd. Cayman Islands GS Investment Strategies, LLC Delaware	GS Lending Partners Holdings LLC	Delaware
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GS Funding Europe II Ltd. Cayman Islands GS Investment Strategies, LLC Delaware		
GS Investment Štrategies, LLC Delaware		
		,
GS Power Holdings LLC		
	GS Power Holdings LLC	Delaware
Mitsi Holdings LLC Delaware		
Metro International Trade Services LLC Delaware	Metro International Trade Services LLC	Delaware

Name	State or Jurisdiction of Organization of Entity
MLQ Investors, L.P.	Delaware
AR Holdings (Delaware) L.L.C.	Delaware
AR Holdings GK	Japan
SH White Flower	Japan
GK Frangipani	Japan
GS PIA Holdings GK	Japan
Crane Holdings Ltd.	Japan
GS TK Holdings II GK	Japan
ELQ Holdings (Del) LLC	Delaware
ELQ Holdings (UK) Ltd	United Kingdom
ELQ Investors II Ltd	United Kingdom
Goldman Sachs Specialty Lending Holdings, Inc.	Delaware
Goldman Sachs Holdings ANZ Pty Limited	Australia
GS HLDGS ANZ II Pty Ltd	Australia
Goldman Sachs Australia Group Holdings Pty Ltd	Australia
Goldman Sachs Australia Capital Markets Limited	Australia
Goldman Sachs Australia Pty Ltd	Australia
Goldman Sachs Financial Markets Pty Ltd	Australia
GS Fund Holdings, L.L.C.	Delaware
Shoelane, L.P.	Delaware
Whitehall Street Global Real Estate Employee Master Fund 2007, L.P.	Delaware
GS Financial Services L.P. (Del)	Delaware
JLQ LLC	Cayman Islands
Jupiter Investment Co., Ltd.	Japan
GS Direct, L.L.C.	Delaware
GSIP Holdco A LLC	Delaware
Special Situations Investing Group II, LLC	Delaware
MTGRP, L.L.C.	Delaware
Archon International, Inc.	Delaware
Archon Capital Bank Deutschland GMBH	Germany
Archon Group Deutschland GMBH	Germany

### THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

# Signature

Print name Raymond Chow Capacity Authorised Person

Raymond Chow (signing under power of attorney in accordance with section 52 of the

Corporations Act)

Sign here \ \ \ \ Date 27 November 2014