

28 November 2014

Market Announcements Office ASX Limited

NOTICE OF CHANGE OF YMAX UNIT REGISTRAR

BetaShares Capital Ltd, the issuer of BetaShares Australian Top 20 Equity Yield Maximiser Fund (managed fund) (ASX code: YMAX), an exchange traded managed fund quoted on the AQUA Market of ASX (the "Fund"), announces that it will transfer responsibility for the maintenance of the Fund's unit register to Link Market Services Limited, effective from the start of business on Monday, 1 December 2014.

The new unit registry contact details are provided below:

LINK MARKET SERVICES LIMITED

Postal address: Locked Bag A14

Sydney South NSW 1235

Street address: Level 12

680 George Street Sydney NSW 2000

Email: registrars@linkmarketservices.com.au

Phone: +61 1300 554 474

Fax: +61 2 9287 0303

Internet: www.linkmarketservices.com.au

From Monday, 1 December 2014, unitholders who have queries relating to their holdings or who wish to submit forms or make elections (e.g. in relation to the Distribution Reinvestment Plan, tax file numbers, bank details, etc) should contact Link Market Services.

This change has no impact on individual unitholdings.

Should you have any questions regarding this change, please contact Link Market Services on 1300 554 474.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the exchange traded managed fund ("Fund"). It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding the Fund. For a copy of the PDS and more information about the Fund go to www.betashares.com.au or call 1300 487 577.



Units in the Fund trade on the ASX at market prices, not at NAV. An investment in the Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of the Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.