



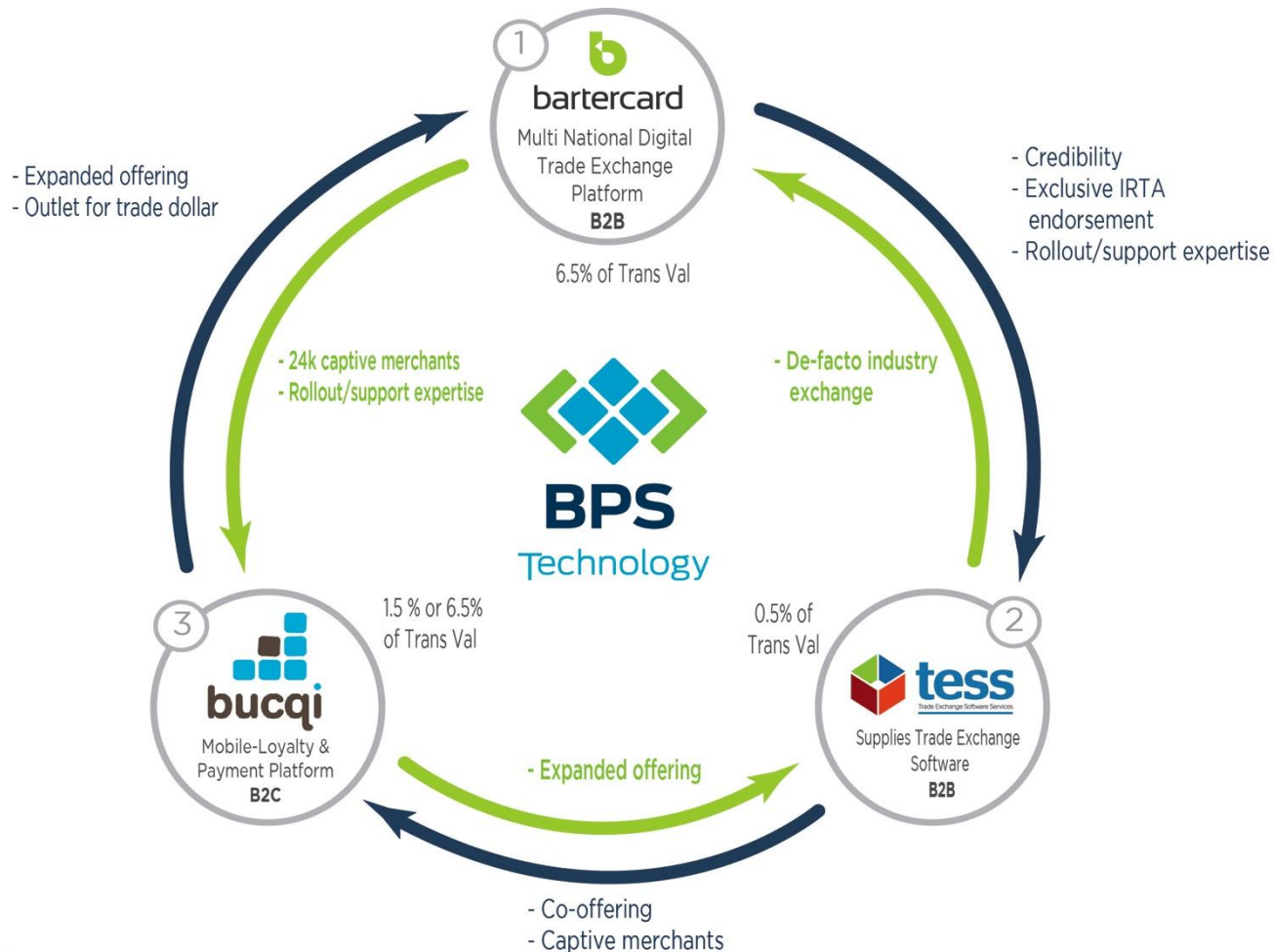
BPS Technology

'A Financial Technology Company'

***'Trading and Payment Platforms
that drive consumers to merchants.'***

Complementary platforms underpin success and provide growth opportunities

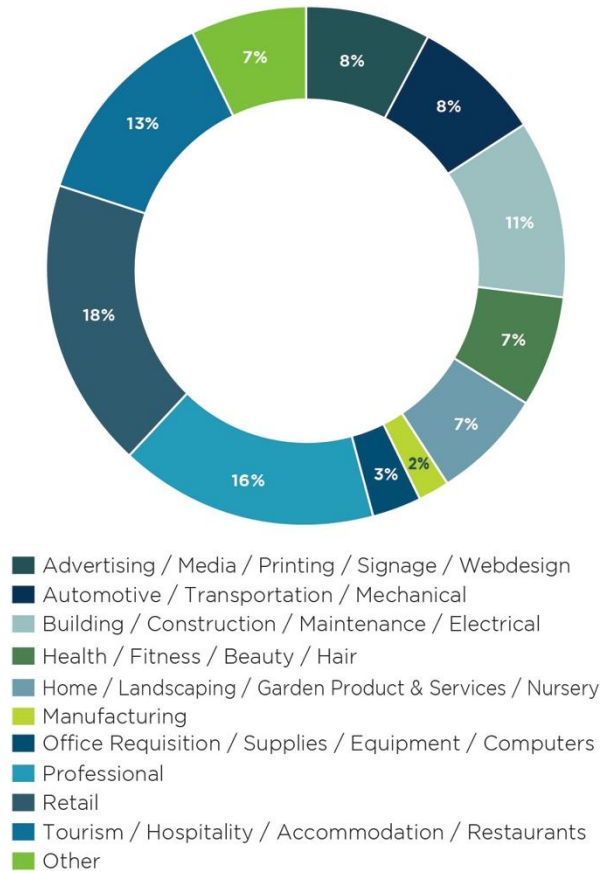
Creating revenue from every transaction



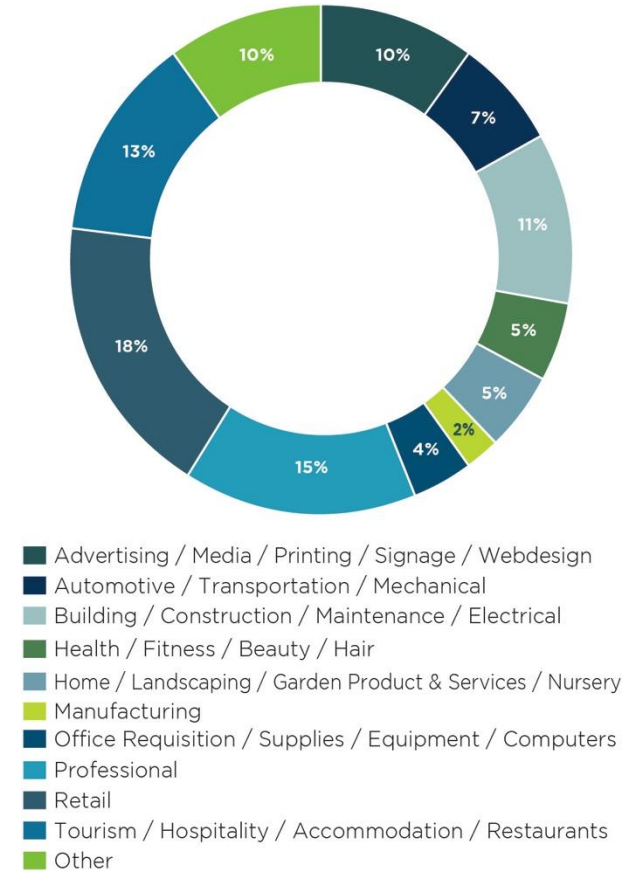
Bartercard Platform Captures a Wide Array of Businesses

No Individual Industry Sector Dominates Membership Base or Transaction Values

Number of Members - by Industry



Transaction Value - By Industry



Bartercard Trade Exchange Platform

Existing Bartercard Footprint



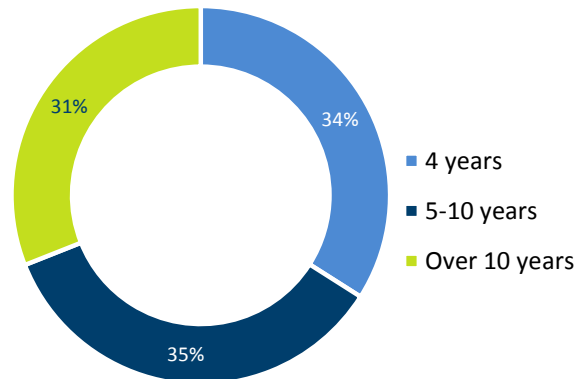
Worlds Largest

- Operating for 23 years, highly sophisticated operations
- Mix of franchise and directly owned operated
- Operating in 7 countries through 75 offices with 600 staff (including Franchise operations)
- ~24,000 merchants (SMB's) including ~54,000 cardholders
- Alternate multi currency, multi lingual high volume transactional platform

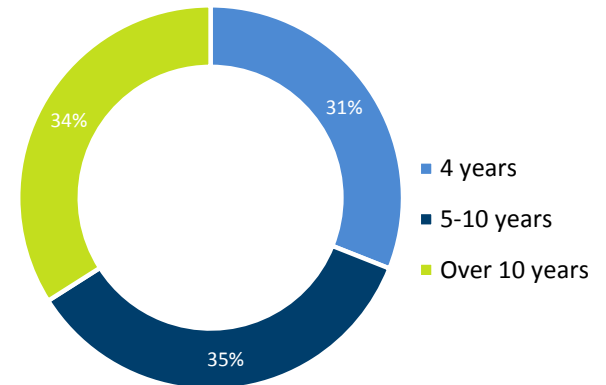
Deep Relationships with Merchants

- Consistent usage over many years
- Becomes an integral part of SMB's business
- 66% of merchants have been trading with Bartercard for more than 5 years
- Trusted relationship and strong loyalty to the Trade Exchange channel and Bartercard Brand

Merchants by Duration



12mth Trade Volume by Merchants Duration



Growth Opportunities

Well positioned to expand operations and offerings to create shareholder value

Back Ground

- Average annual transaction value of Bartercard Merchants is \$25,000 p.a.

Growth

- Targeting 100,000 card holders by end of FY16
- Opportunities in new countries
- Exchange migration with Tess rollout

Industry Catalyst

- Knowledge of alternative digital currencies (e.g. Bitcoin)
- Cloud computing
- Smart phone adoption
- Growth in importance of loyalty programs

Step Change Potential

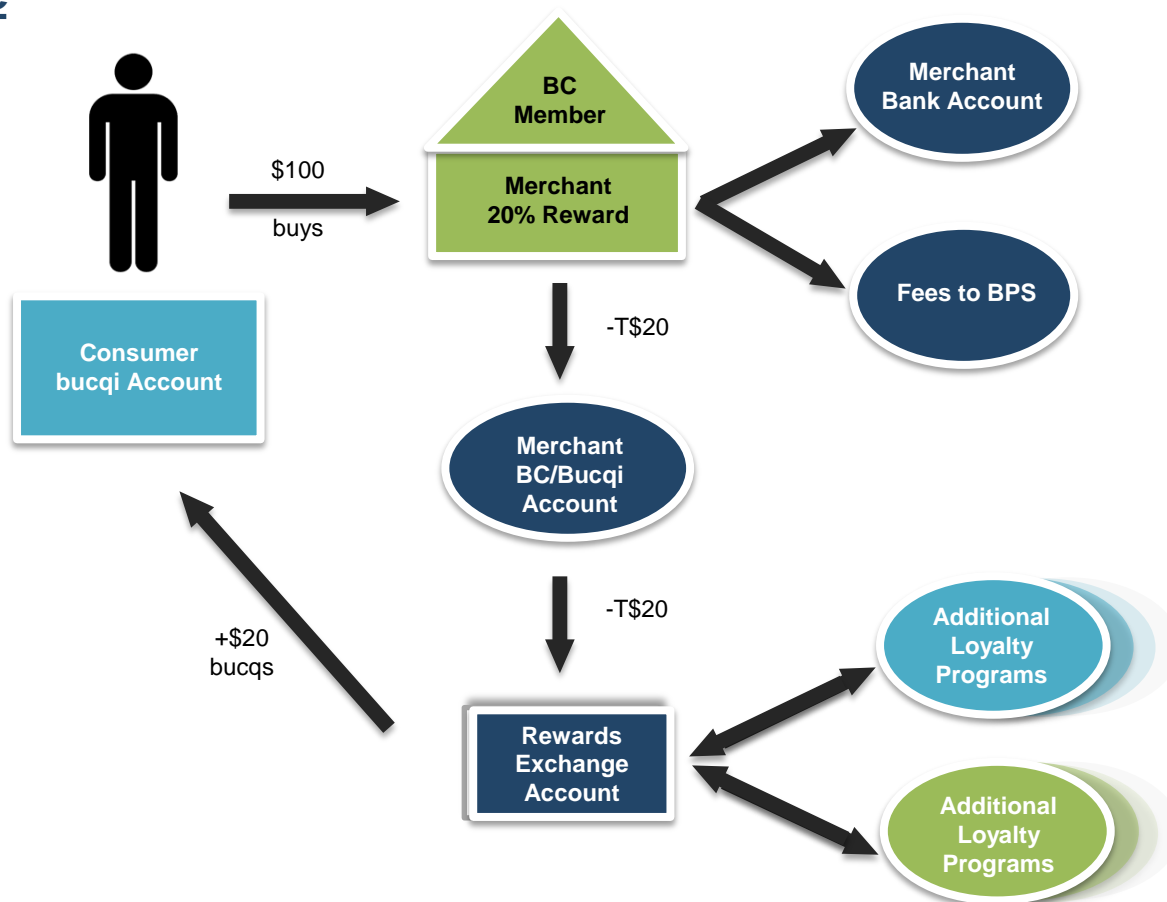
- Consolidation of fragmented industry via bolt on acquisitions under BPS/Bartercard brand
- BPS (via Tess) the defacto exchange to the world - Consolidation of exchange member bases on Tess platform
- Commercialization of BIG Data mining
- Linkage of Bucqi and Bartercard Platforms to form new rewards platform



BPS's Bartercard/Bucqi Platform

Bartercard members able to use their Trade Dollars as an exclusive mechanism to reward everyday consumers who shop with cash at their business, providing that most elusive product in the loyalty rewards market space – multiple merchants where various points based reward systems can be redeemed with ease by consumers.

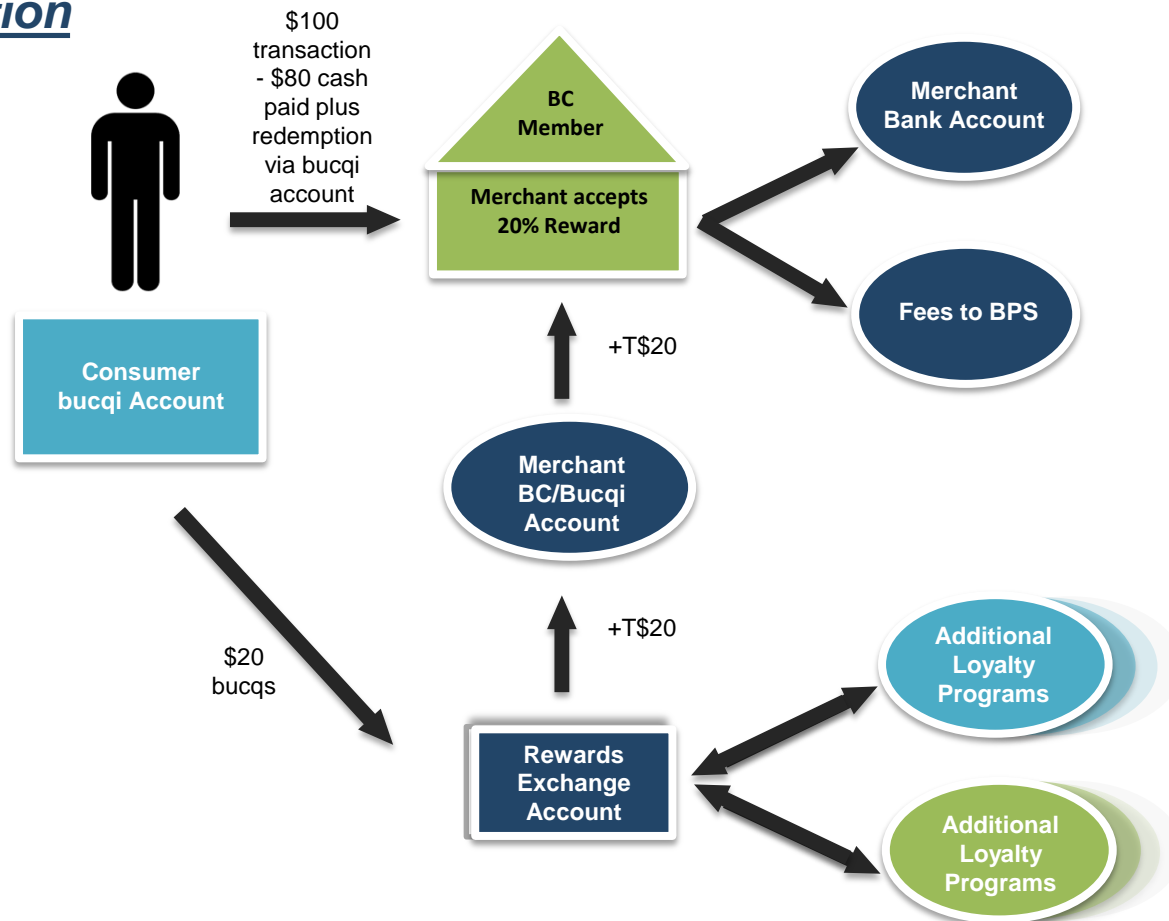
Purchase



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Redemption



BPS's Future Revealed

- **bucqi Platform** will be able to accept and redeem the loyalty points associated with any other major points based loyalty system such as airline points or credit card points
- **Bartercard Platform** no longer regarded as a closed “monetary-like” system - now has real portability and potential for trade dollars to be spent by everyday consumers almost anywhere where **BPS/Bartercard** operates
- **bucqi Platform** will be bundled with **TESS Platform** to lay the foundation for a global multi rewards management, redemption and cash payment platform for both Merchants and Consumers



BPS's Goals Remain Clear

- To bring consumers to our SME merchants every day
- To generate new business for everyone of our SME merchants
- To allow our SME merchants to reward customers in the most cost effective & simple way possible
- To be the world's leading provider of software & management systems supporting alternative digital currencies



***The Business is on track in accordance with
Prospectus and Management's plans.***

Q & A



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