

28 November 2014

Company Announcements Office ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam

AtCor Medical Holdings Limited (AtCor)
Notification under section 708A(6) of the Corporations Act 2001 (Cth)

AtCor has today announced a placement of shares (**Placement**). Details of the Placement are set out in the announcement of today's date.

AtCor gives notice under section 708(A)(6) of the Corporations Act 2001 (Cth) that:

- 1. Under the Placement, AtCor has issued 10,752,700 ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2. As at the date of this notice:
  - (a) AtCor has complied with the provisions of Chapter 2M of the Corporations Act as they apply to AtCor;
  - (b) AtCor has complied with section 674 of the Corporations Act; and
  - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(7) of the Corporations Act.

Yours faithfully

Peter Manley Company Secretary

**AtCor Medical Holdings Limited**