



## RAFFLES CAPITAL LIMITED

### ASX Release

28 November 2014

### Clarification – Raffles to issue A\$1.5M Convertible Note

Raffles Capital Limited (ASX: RAF) (**Raffles**) today advised that it would issue a Convertible Note with a Note Face Value of A\$1.5 million, convertible to 15 million Shares and 15 million Options (**Securities**).

Raffles advises that the issue of Securities is conditional on holders of ordinary securities approving the issue before the issue is made as provided for in Listing Rule 7.1.

### For further information please contact:

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