



AUSTRALIA UNITED MINING LTD

2014 Annual General Meeting



28 November 2014

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**Chief Executive Officer's Geological
Presentation
to Shareholders
CEO**



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Tenements and ML's

- Head Office
- Location
- Town
- Tenements



QUEENSLAND:

EPM14498

ML3417 ML3418

NSW :

EL7423 Sofala

EL7332 Karangi

EL7045 Honeybugle

EL7155 Puggoon

EL7041 Wamboyne

Highlights 2014

Forsayth

- Drilling along strike from significant gold deposits at Goldsmiths and Canadian ML's (Fully contained within Australia United Mining's EPM14498)
- Drilling has confirming mineralisation continues onto Australia United Mining's ground
- Drilling almost completed.

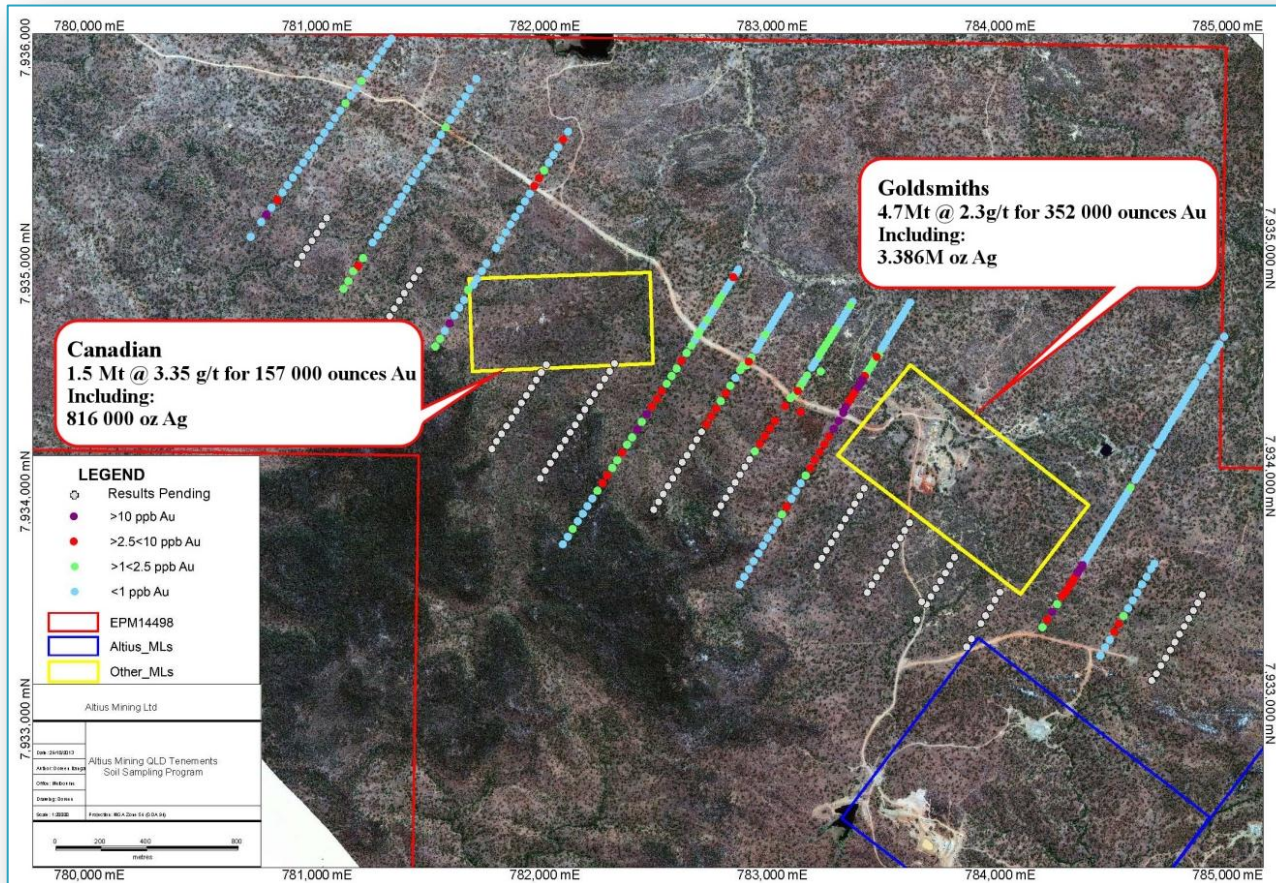
Sofala

- Drilling is about to commence
- Exploration Model tested by IP survey in 2013
- Ready to drill high quality targets.

Other NSW

- Ongoing exploration at Australia United Mining's other tenements.

Forsayth Soil Geochemistry



Soil geochemistry shows mineralization continues between and along strike from the Canadian and Goldsmiths Gold deposits

Forsayth Drilling Results

- ▶ A total of 9109m drilled in 2014
- ▶ Best Results to Date
 - ▶ Lady Franklin
 - ▶ L35ZK1 1.9m @ 3.39 g/t from 71.6m
 - ▶ L27ZK1 3.2m @ 8.67 g/t from 80m
 - ▶ West Canadian
 - ▶ C65ZK1 0.7m @ 57 g/t from 60.9m
 - ▶ C57ZK1 2.2m @ 7.24 g/t from 73.2m
 - ▶ West Goldsmiths
 - ▶ G17ZK2 12.3 m @ 5.7 g/t Au from 175.1m
 - ▶ G17ZK3 1.7m @ 11.37 g/t Au from 202.3m

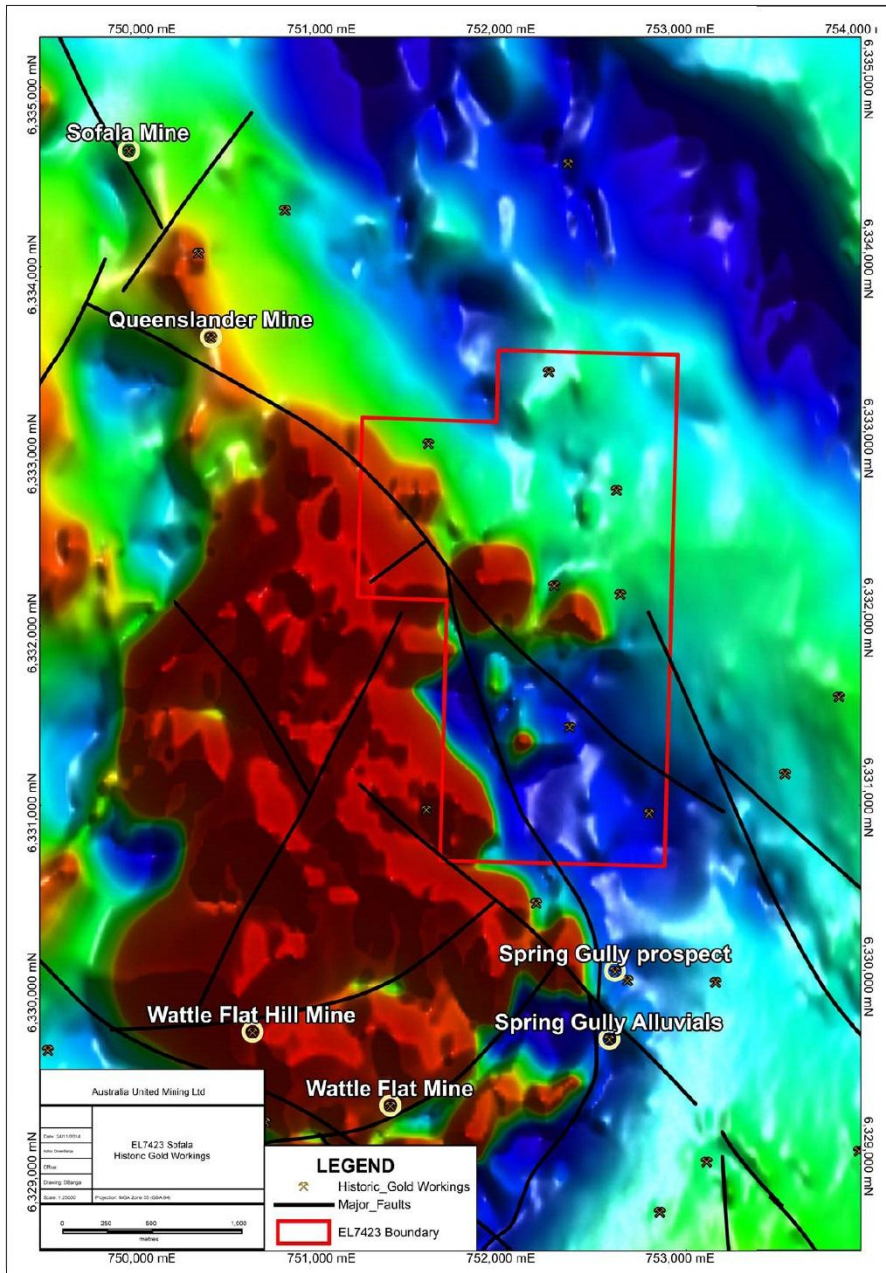


Sofala

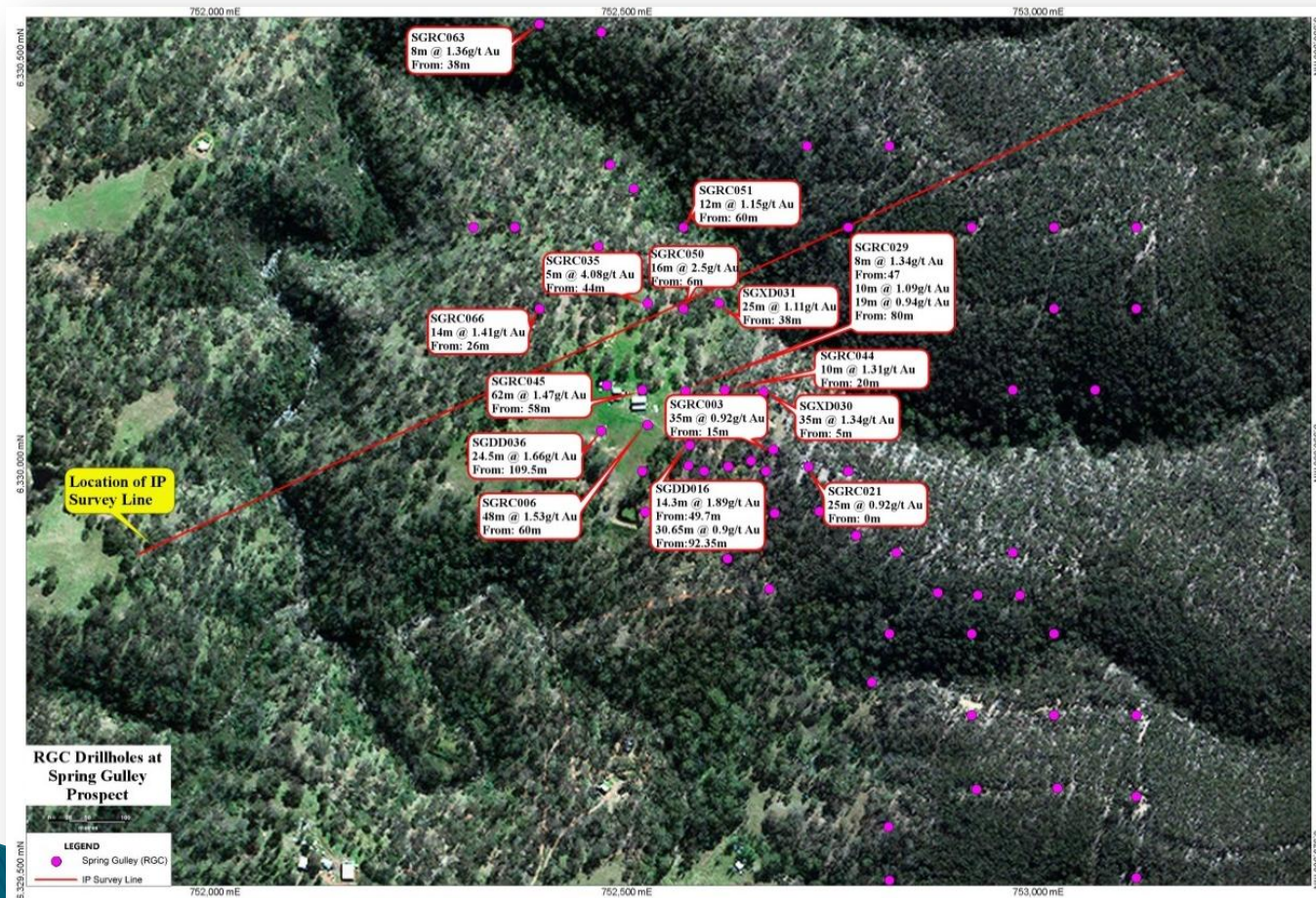
Wattle Flat Magnetic Zone

Volcanic epicenter providing heat for
epithermal mineralization

Numerous gold occurrences (mainly along
the periphery)

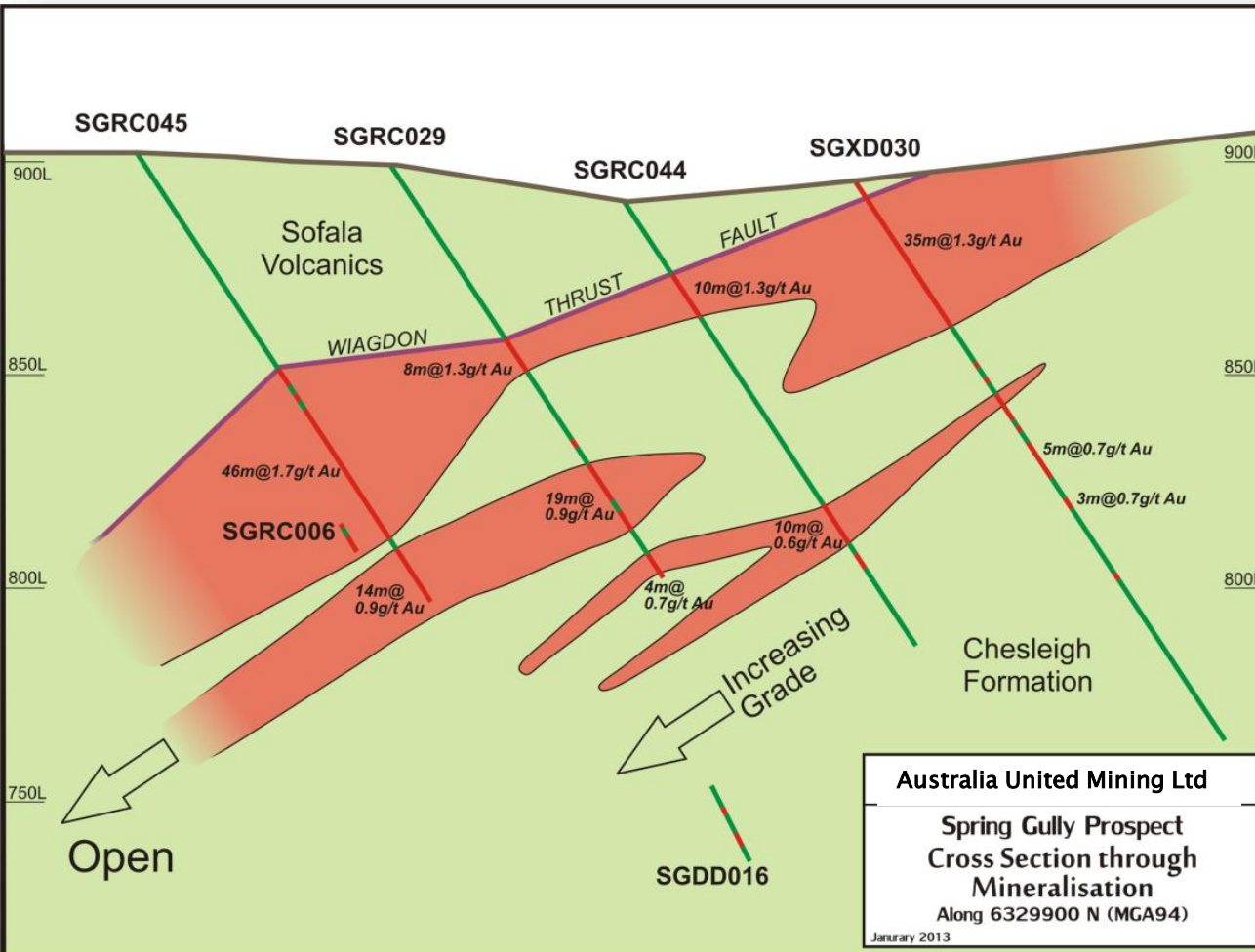


Sofala, Spring Gully



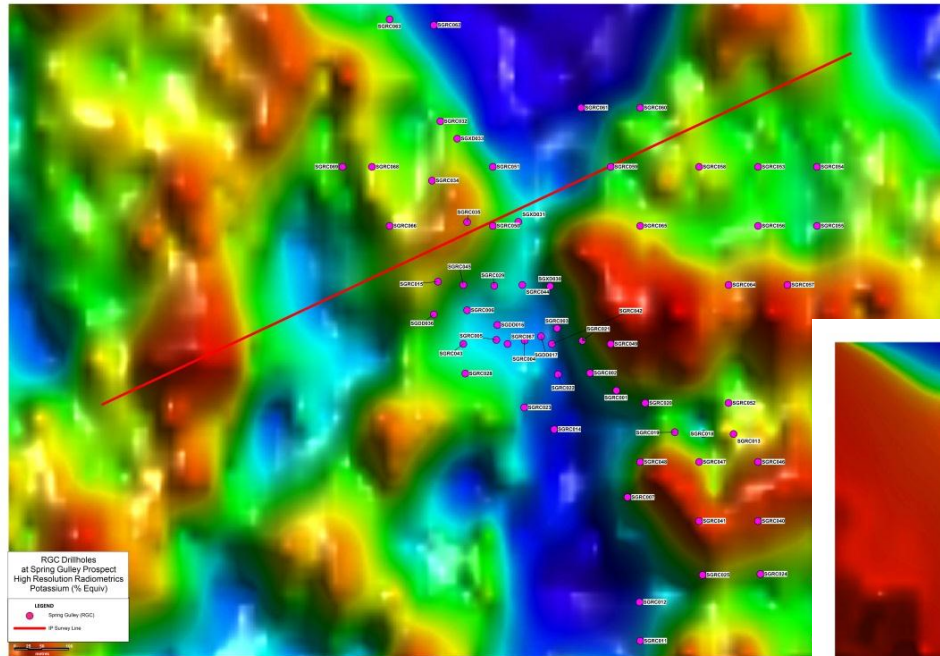
- RGC 6980m RC and diamond drilling 1993-97
- RGC
- Focus on Spring Gully area.

Spring Gully Cross Section

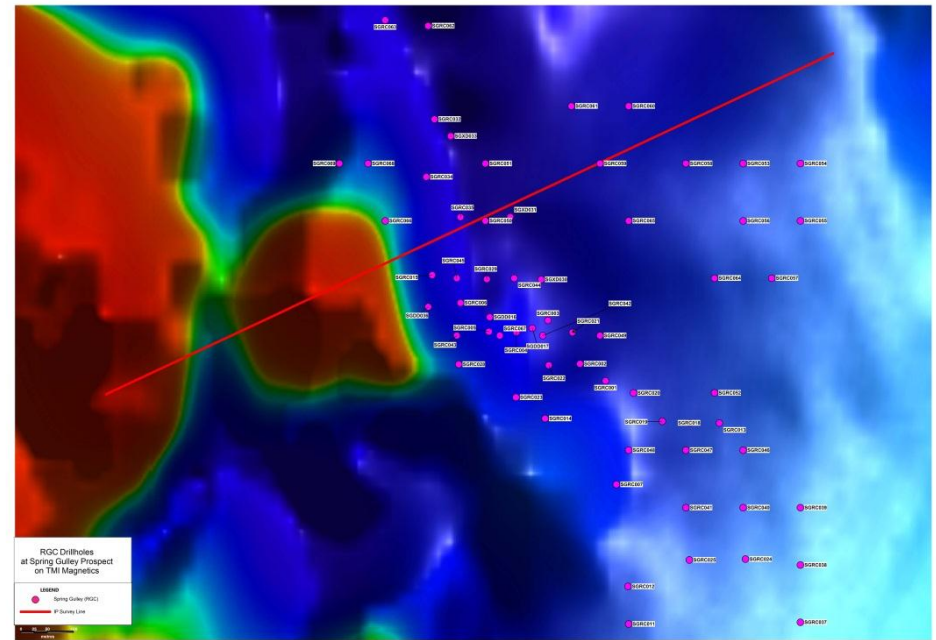


- Broad zones of mineralisation.
- Slight grade increase to west.
- Open to west and at depth.

Sofala Geophysics



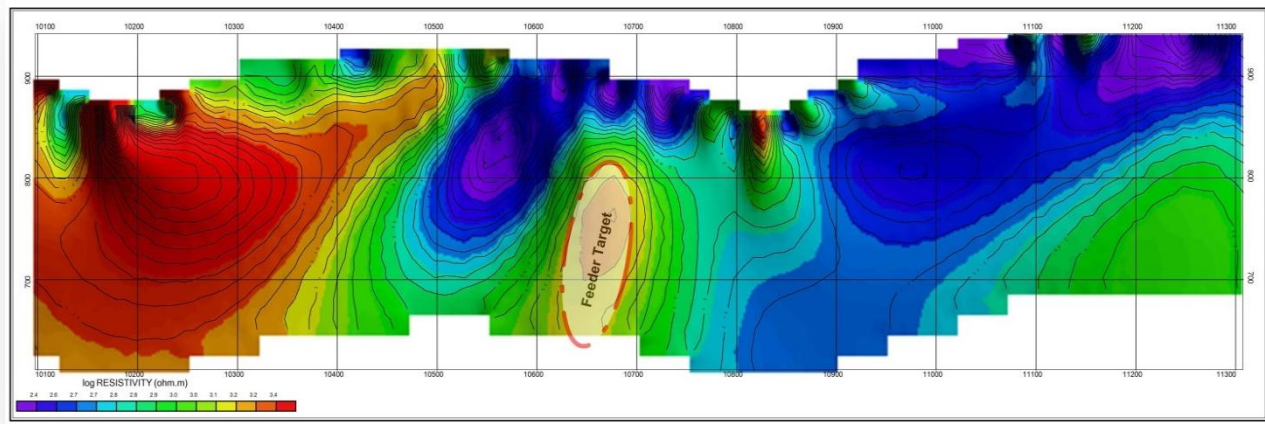
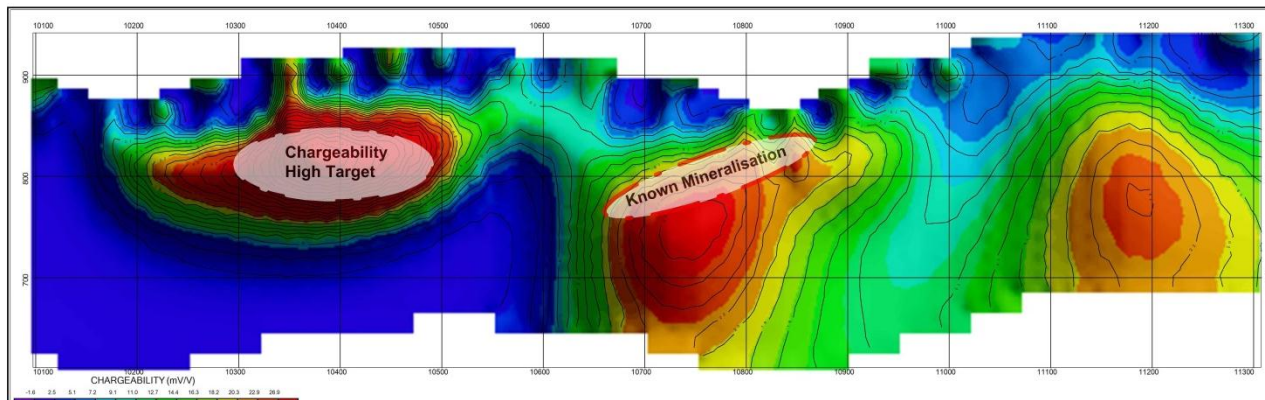
- Potassium halo surrounding magnetic high.



- High Resolution Radiometrics Potassium. Spring Gully

- TMI Magnetics. Spring Gully

Spring Gully IP



- Known mineralisation clearly shown as high chargeability
- Coincident chargeability and resistivity high (possible quartz rich feeder.
- Additional Chargeability high in west coincident with potassium high.

What Next?

- Drilling Ready to Commence at Sofala
- Maintain other NSW exploration leases



Competent Person Sign-Off

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Matt Bull, a Competent Person who is a member of the Australian Institute of Geoscientists. Mr Bull is a full-time employee of Australia United Mining Limited. Mr Bull has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Bull consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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