



MARKET RELEASE

1 December 2014

Austin Exploration Limited

TRADING HALT

The securities of Austin Exploration Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 3 December 2014 or when the announcement is released to the market.

Security Code: AKK

A handwritten signature in black ink that reads 'A. Smythe'.

Adrian Smythe
Manager, Listings Compliance



Listed on the Australian Securities Exchange ("AKK") and the OTC-QX International in the USA (AUN-XY)
ACN 114 198 471

1 December, 2014

Mr Adrian Smythe
Manager, Listings
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Adrian,

TRADING HALT

Security Code: AKK

Austin Exploration Limited ("Austin") (ASX:AKK) requests an immediate trading halt on its securities pending the announcement of the company securing a cornerstone investor. Austin requests that the trading halt remains in place until the earlier of the commencement of trading on Wednesday 3 December 2014 or Austin making an announcement to the market concerning these arrangements.

AKK is not aware of any reason why the trading halt should not be granted by the ASX. The Company is in compliance with the Listing Rules of the ASX, and in particular Listing Rule 3.1.

Yours faithfully

Name: David Nairn
Title: Company Secretary
Ph: (03) 9606 3871