

ASX Announcement

1 December 2014

Brookfield Prime Property Fund (ASX: BPA) Receipt of Voting Intention of Substantial Unitholder at Forthcoming General Meeting

The Independent Directors of Brookfield Capital Management Limited (BCML) as Responsible Entity for Brookfield Prime Property Fund (BPA or the Fund) have received a letter from a unitholder who has indicated that based on the terms of the current offer it intends to vote 2,510,627 units held on behalf of its clients against Resolution 1 to be put to unitholders at the General Meeting to be held on 8 December 2014.

These units represent approximately 5.12% of units on issue in the Fund. In order to be passed Resolution 1 requires that at least 75% of the votes cast by unitholders entitled to vote on the resolution vote in favour of the resolution. As Brookfield hold approximately 80.47% of units on issue and are not able to vote in respect of Resolution 1, a vote of 2,510,627 units against Resolution 1 would result in Resolution 1 not being passed and the proposal put to unitholders not proceeding.

It should be noted that a Proxy Form has not yet been received and accordingly no formal vote has been received.

Brookfield Group has been made aware of this letter.

Additional information about the Fund and its assets can be found at www.au.brookfield.com.

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