

Structured Investments  
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1 December 2014

Mr Ross Pullen  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in Medibank Private Limited (MPL)  
Commencement of trading on an unconditional basis**

Westpac Banking Corporation, as issuer Westpac VIEWS, advises that as Medibank Private Limited has announced that it has satisfied the conditions for the conditional market, the Westpac VIEWS as listed below, will commence trading on an unconditional and deferred settlement basis as of 1 December 2014. It is expected that the Westpac VIEWS will commence normal settlement trading on Monday 8 December 2014.

**Westpac VIEWS over MPL**

ASX Code
MPL IWA
MPL IWB
MPLIWC
MPLIWD
MPLIWE

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**